

Result of small share parcel sale facility

Plenti Group Limited (**Plenti** or the **Company**) is pleased to announce it has completed the sale of certain holders of fully paid ordinary shares valued at less than \$500 (**Small Share Parcels**) via the Small Share Parcel Sale Facility (**Facility**) announced on 8 March 2021.

Consistent with the Company's announcement on 8 March 2021, a Small Share Parcel was any shareholding below 491 shares, based on the \$1.020 per share closing price as at the Record Date (5 March 2021). The Company established the Facility to assist shareholders holding Small Share Parcels to sell their shares in a cost-effective manner.

The final number of shares sold under the Facility was 46,132 shares held by 188 shareholders. The Company received 41 share retention forms from shareholders, holding 8,692 shares, who chose to retain their shares despite being eligible to sell via the Facility.

The shareholders whose shares were sold through the Facility shall receive \$1.1100 per share (average price of shares sold under the Facility) without having to pay brokerage or other costs.

Shareholders whose shares were sold under the Facility are required to provide Plenti with instructions for dealing with their sale proceeds. Plenti will contact those shareholders who have not yet provided such an instruction. The sale proceeds will be paid in Australian Dollars following receipt of an instruction by the shareholder.

For more information, please contact:

Investors

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Media

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Release approved by the Chief Executive Officer on behalf of the Plenti board of directors.

About Plenti

Plenti is a fintech lender, providing faster, fairer loans through smart technology.

We offer award-winning automotive, renewable energy and personal loans, delivered by proprietary technology, to help creditworthy borrowers bring their big ideas to life.

Since establishment in 2014, our loan originations have grown consistently, supported by diversified loan products, distribution channels and funding, and underpinned by our exceptional credit performance and continual innovation.

For more information visit plenti.com.au/shareholders