

27 April 2021

## TRANSURBAN QUEENSLAND PRICES AMTN BOND MARKET ISSUANCE

Transurban announces that Transurban Queensland Finance Pty Ltd, the financing vehicle of the Transurban Queensland Group, has successfully priced A\$300 million of fixed rate senior secured A\$ medium term notes maturing in August 2031 (the "Notes"). Transurban Queensland is 62.5% owned by Transurban.

Pricing was completed on 27 April 2021 and settlement is expected to occur on 5 May 2021, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland's existing senior secured debt, with the proceeds of the issuance being used to refinance existing Transurban Queensland debt facilities.

### Investor enquiries

Tess Palmer  
Head of Investor Relations  
+61 458 231 983

### Media enquiries

Josie Brophy  
Manager, Media and Communications  
+61 447 445 546

Sarah Chapman  
Manager, Media, Government and Industry  
+61 447 445 546

This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419  
corporate@transurban.com  
www.transurban.com

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia  
Telephone +613 8656 8900  
Facsimile +613 8656 8585