



Carbon Revolution Limited

Geelong Technology Precinct
75 Pigdons Road
Waurin Ponds, 3216
Australia

ABN: 96 128 274 653



Automotive
IATF 16949



Quality
ISO 9001



Environment
ISO 14001



5 May 2021

CARBON REVOLUTION LIMITED (ASX: CBR)

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Carbon Revolution Limited (“Carbon Revolution”) has today issued fully paid ordinary shares in Carbon Revolution pursuant to the institutional placement announced on Friday, 23 April 2021.

Carbon Revolution gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”) as notionally modified by Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73 that:

- Carbon Revolution has issued 25,977,466 fully paid ordinary shares in Carbon Revolution without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, Carbon Revolution has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Carbon Revolution (accounting requirements); and
 - section 674 of the Act (continuous disclosure requirements); and
- as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of Carbon Revolution Limited.

David Nock
Company Secretary