

ASX RELEASE

05 May 2021

Completion of Share Consolidation

Urbanise.com Limited (ASX:UBN) announces that following shareholder approval at the Extraordinary General Meeting on 29 April 2021, the consolidation of the issued capital of the Company on the basis of one (1) security for every fifteen (15) securities held is now complete.

The post consolidation securities on issue are as follows:

Fully Paid Ordinary Shares 55,619,206

Performance Rights 2,007,537

Where the consolidation resulted in a fraction of a Share or Performance Right being held, the Company rounded that fraction down to the nearest whole Share or Performance Right (as the case may be).

New holding statements have been dispatched to security holders on a post consolidation basis.

This announcement has been authorised for release by the Company Secretary.

For more information please contact:

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About Urbanise

Urbanise is the creator of a cloud-based platform for delivering building services. Designed for service providers, the Urbanise software-as-a-service industry cloud platform is transforming the traditional engineering approach to building operations, improving customer service, removing operational costs and enabling new revenue streams. Urbanise technology is used in some of the tallest towers and most prestigious communities around the globe. www.urbanise.com