

# Market Announcement

10 May 2021

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## Pendal Group Limited (ASX: PDL) – Trading Halt

### Description

The securities of Pendal Group Limited ('PDL') will be placed in trading halt at the request of PDL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 12 May 2021 or when the announcement is released to the market.

### Issued by

**Elvis Onyura**

Senior Adviser, Listings Compliance (Sydney)

10 May 2021

Elvis Onyura  
Listings Compliance Officer  
ASX Compliance Pty Limited  
20 Bridge Street, Sydney NSW 2000

Dear Elvis

**Pendal Group Limited (ASX: PDL) - Request for Trading Halt**

Pursuant to Listing Rule 17.1, Pendal Group Limited ACN 126 385 822 (**PDL** or the **Company**) requests a one day trading halt in respect of PDL's ordinary shares from the commencement of trading today, 10 May 2021.

In accordance with Listing Rule 17.1 and in support of its request, PDL advises that:

- (a) the trading halt is requested for the purpose of considering, planning and executing a capital raising, comprising an institutional placement and a share purchase plan (**Capital Raising**), being conducted to partially fund a potential acquisition;
- (b) PDL wishes the trading halt to remain in place until the earlier of:
  - (i) such time as it makes an announcement to the market in relation to the outcome of the institutional placement component of the Capital Raising (**ASX Announcement**);
  - (ii) the commencement of trading on 11 May 2021; or
  - (iii) the Company separately requests that the trading halt be lifted,
- (c) PDL expects that the ASX Announcement will be made as soon as possible, and in any event, prior to the open of trading on 11 May 2021;
- (d) PDL considers that the trading halt is necessary to allow the Capital Raising and acquisition to be completed in an orderly manner; and
- (e) PDL is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully



**Joanne Hawkins**  
**Group Company Secretary**