

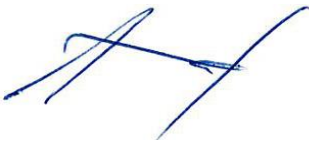
10 May 2021

The Manager
Market Announcements Office
ASX Limited

Notice under section 633(4) *Corporations Act 2001* (Cth)

Pursuant to section 633(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Respiri Limited gives notice that 7.00pm (Sydney time) on 11 May 2021 is the date which has been set, in accordance with sections 633(2) and 633(3) of the *Corporations Act* for the purpose of determining the persons to whom its bidder's statement in relation to its off-market takeover bid for all of the issued ordinary shares in Adherium Limited is to be sent.

Yours sincerely



Alastair Beard
Company Secretary, Respiri Limited