

14 May 2021

APPLICATION TO LIST SAYONA OPTIONS ON ASX

Further to our announcement dated 13 May 2021 regarding the listing of 107,158,042 options, the Company provides the following additional information.

Twenty Largest Option Holders:

		Number of	% of Total
		Options Held	Options Issued
1.	MR ALLAN CHARLES BUCKLER	29,069,768	26.91
2.	TERRYJOY PTY LTD <t &="" a="" c="" fund="" j="" smith="" super=""></t>	15,406,977	14.26
3.	BRETT LYNCH & REBECCA LYNCH <lynch family="" fund<="" super="" td=""><td></td><td></td></lynch>		
	A/C>	8,720,931	8.07
4.	GUY LALIBERTE	6,459,949	5.98
5.	EARLY MORN ENTERPRISES PTY LTD < EARLY MORN TRUST A/C>	5,813,954	5.38
6.	MRS ROBYN LYNELLE CRAWFORD & MR PAUL ANTHONY		
	CRAWFORD	1,162,791	1.08
7.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	1,162,791	1.08
8.	BNP PARIBAS NOMINEES PTY LTD	988,373	0.91
9.	MR JAMES STUART BROWN & MRS MICHELE LILLIAN BROWN	872,094	0.81
10.	E M ENTERPRISES (QLD) PTY LTD <sherwood a="" c="" fund="" super=""></sherwood>	872,094	0.81
11.	MR DAVID GEORGE APPELBEE	872,093	0.81
12.	NATASHA SARINA BUCKLER	872,093	0.81
13.	CLERMONT TAXATION SERVICES PTY LTD	872,093	0.81
14.	MRS YVONNE TOLATO HILL & MR GRAEME LESLIE HILL	872,093	0.81
15.	MR MATTHEW JOHN HORSNELL	872,093	0.81
16.	JANNARN PTY LTD <the a="" c="" prabhakar="" superfund=""></the>	872,093	0.81
17.	MR DENNIS KENG AUN LOO	872,093	0.81
18.	MR NON HUYNH NGUYEN	872,093	0.81
19.	OODACHI PTY LTD <p &="" a="" c="" family="" kerr="" m=""></p>	872,093	0.81
20.	PAISLEY SUPERANNUATION NOMINEES PTY LTD <kevin paisley<="" td=""><td></td><td></td></kevin>		
	S/F A/C>	872,093	0.81
		79,250,652	73.36



Distribution of Optionholders:

Category Number (Size of Holding)	Option Holders (Number)	Option Holders (%)
1 - 1,000	-	-
1,001 - 5,000	-	-
5,001 - 10,000	-	-
10,001 - 100,000	37	2.0
100,001 - and over	96	98.0
	133	100.0

This announcement is authorised by Sayona's Board of Directors.

For more information, please contact:

Paul Crawford

Company Secretary Phone: +61 (7) 3369 7058

Email: info@sayonamining.com.au

For media queries, please contact:

Anthony Fensom

Republic PR

Ph: +61 (0)407 112 623

Email: anthony@republicpr.com.au

About Sayona Mining

Sayona Mining Limited is an emerging lithium miner (ASX:SYA; OTC:DMNXF), with projects in Québec, Canada and Western Australia. In Québec, Sayona is progressing a bid for the North American Lithium mine with the backing of a world-class team, while advancing its flagship Authier Lithium Project and its emerging Tansim Project, supported by a strategic partnership with **Piedmont Lithium Limited (ASX:PLL; Nasdaq:PLL)**.

In Western Australia, the Company holds a large tenement portfolio in the Pilbara region prospective for gold and lithium.

For more information, please visit us at www.sayonamining.com.au