



ASX ANNOUNCEMENT
ASX: SF1 | 17 May 2021

Completion of Capital Consolidation

Stemify Limited (to be renamed 'Swoop Holdings Limited') ACN 009 256 535 (**Company**) (ASX: SF1) is pleased to advise that it has completed the consolidation of its issued capital on twenty-three (23) for one (1) basis (**Consolidation**).

The Consolidation was approved by shareholders at the General Meeting of the Company held on 3 May 2021. As a result of the Consolidation, the post-Consolidation capital structure of the Company is as follows:

Security	Pre-Consolidation	Post-Consolidation*
Fully Paid Ordinary Shares (Shares)	156,972,435	6,825,036
Unlisted Options	75,277,782	3,272,472

*Where the consolidation of a holding results in an entitlement to a fraction of Share, the fraction was rounded up to the nearest whole number of Shares.

New holding statements have been dispatched to shareholders to advise them of their shareholdings on a post-Consolidation basis.

— ENDS —

This announcement is authorised by Jonathan Pearce, Director of the Company.

Further information

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