

18 May 2021

DISPATCH OF OFFER DOCUMENT – PRO-RATA ENTITLEMENT OFFER

On 10 May 2021 Australian Rural Capital Limited (**the Company**) (ASX code: ARC) announced a Pro-Rata Non-Renounceable Entitlement Offer to eligible shareholders to raise up to approximately \$3.127 million before costs (**Offer**).

The Company has today dispatched the Offer Document, accompanied by a personalised Entitlement and Acceptance Form to all eligible shareholders who held shares as at the Record Date of Thursday, 13 May 2021 at 5:00pm (AEST).

Eligible Shareholders are encouraged to carefully consider the full details of the Offer as contained in the Offer Document before making a decision to invest.

The Offer is expected to close at 5:00pm (AEST) on Friday, 28 May 2021 (**Closing Date**), unless extended at the discretion of the Board. If the Closing Date or any other date relevant to the Offer is varied, subsequent dates forming part of the timetable for the Offer may also be varied accordingly. The Company will announce any such variation as soon as possible after it has been determined.

By order of the Board of Directors.

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