Cancellation Summary

Entity name

ROX RESOURCES LIMITED

Security on which the reorganisation was to be applicable

RXL	ORDINARY FULLY PAID
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RXLAQ OPTION EXPIRING 31-DEC-2023 EX 10C

RXLAR OPTION EXPIRING 31-DEC-2023 EX 12.5C

RXLAS OPTION EXPIRING 31-DEC-2023 EX 15C

RXLAB OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RXLAT OPTION EXPIRING 26-MAR-2025 EX \$0.07

Announcement Type

Cancellation of previous announcement

Date of this announcement

Tuesday May 18, 2021

Reason for the cancellation

Change to timetable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROX RESOURCES LIMITED

1.2 Registered Number Type

ABN 53107202602

Registration Number

1.3 ASX issuer code

RXL

1.4 The announcement is

☑ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Change to timetable

1.4d Date of previous announcement(s) to this cancellation

Wednesday March 31, 2021

1.5 Date of this announcement

Tuesday May 18, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description

RXL ORDINARY FULLY PAID

RXLAQ OPTION EXPIRING 31-DEC-2023 EX 10C

RXLAR OPTION EXPIRING 31-DEC-2023 EX 12.5C

RXLAS OPTION EXPIRING 31-DEC-2023 EX 15C

RXLAB OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RXLAT

OPTION EXPIRING 26-MAR-2025 EX \$0.07

Part 2 - Approvals

- 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or	Approval
+Security holder approval	Monday May 17, 2021	actual?	received/condition met?

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday May 20, 2021

3.2 Date of +security holder meeting

Monday May 17, 2021

3.2a Effective date of consolidation or split

Monday May 17, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday May 18, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday May 19, 2021

3.5 Record date

Thursday May 20, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday May 21, 2021



3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday May 27, 2021

3.8 Trading starts on a normal T+2 basis

Friday May 28, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday June 1, 2021

Part 4 - Event type and details

4.1 The event is

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description			
RXL	ORDINARY FULLY PAID			
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual	
	2,364,114,177	157,607,612		
ASX +Security Code	ASX +Security Description			
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C			
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual	
•	20,000,000	1,333,334		

ASX +Security Code ASX +Security Description

RXLAR OPTION EXPIRING 31-DEC-2023 EX 12.5C

Quoted/unquoted Number on issue pre Number on issue post Estimate/Actual consolidation or split consolidation or split

© Unquoted consolidation or split consolidation or split © Estimated 20,000,000 1,333,334

ASX +Security Code ASX +Security Description

RXLAS OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted

Number on issue pre consolidation or split

Number on issue post consolidation or split

Estimate/Actual consolidation or split

20,000,000 1,333,334

ASX +Security Code ASX +Security Description

RXLAB OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

 Quoted/unquoted
 Number on issue pre consolidation or split
 Number on issue post consolidation or split
 Estimate/Actual consolidation or split

87,000,000 5,800,000

ASX +Security Code ASX +Security Description

RXLAT OPTION EXPIRING 26-MAR-2025 EX \$0.07

 Quoted/unquoted
 Number on issue pre consolidation or split
 Number on issue post consolidation or split
 Estimate/Actual consolidation or split

157,142,857 10,476,190

5.2 Exercise price of options

ASX +Security Code ASX +Security Description

RXLAQ OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted Exercise price pre consolidation or Exercise price post consolidation or

0.10000000 1.50000000

ASX +Security Code ASX +Security Description

RXLAR OPTION EXPIRING 31-DEC-2023 EX 12.5C

Quoted/unquoted Exercise price pre consolidation or Exercise price post consolidation or

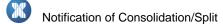
0.12500000 1.87500000

ASX +Security Code ASX +Security Description

RXLAS OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted Exercise price pre consolidation or split Exercise price post consolidation or split Exercise price post consolidation or split

0.15000000 2.25000000



ASX +Security Code ASX +Security Description

RXLAB OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Exercise price pre consolidation or

0.00000000 0.00000000

split

Exercise price post consolidation or

Exercise price post consolidation or

0.0000000

ASX +Security Code ASX +Security Description

RXLAT OPTION EXPIRING 26-MAR-2025 EX \$0.07

Quoted/unquoted Exercise price pre consolidation or

0.07000000 1.05000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split