



Cancellation Summary

Entity name

ROX RESOURCES LIMITED

Security on which the reorganisation was to be applicable

RXL	ORDINARY FULLY PAID
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RXLAT	OPTION EXPIRING 26-MAR-2025 EX \$0.07

Announcement Type

Cancellation of previous announcement

Date of this announcement

Tuesday May 18, 2021

Reason for the cancellation

Change to timetable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROX RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is☒ Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

Change to timetable

1.4d Date of previous announcement(s) to this cancellation

Wednesday March 31, 2021

1.5 Date of this announcement

Tuesday May 18, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

RXL

ASX +Security Description

ORDINARY FULLY PAID

RXLAQ

OPTION EXPIRING 31-DEC-2023 EX 10C

RXLAR

OPTION EXPIRING 31-DEC-2023 EX 12.5C

RXLAS

OPTION EXPIRING 31-DEC-2023 EX 15C

RXLAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



RXLAT

OPTION EXPIRING 26-MAR-2025 EX \$0.07

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday May 17, 2021	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday May 20, 2021

3.2 Date of +security holder meeting

Monday May 17, 2021

3.2a Effective date of consolidation or split

Monday May 17, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday May 18, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday May 19, 2021

3.5 Record date

Thursday May 20, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday May 21, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday May 27, 2021

3.8 Trading starts on a normal T+2 basis

Friday May 28, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday June 1, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RXL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,364,114,177

**Number on issue post
consolidation or split**

157,607,612

Estimate/Actual☒ Estimated**ASX +Security Code**

RXLAQ

ASX +Security Description

OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

20,000,000

**Number on issue post
consolidation or split**

1,333,334

Estimate/Actual☒ Estimated



ASX +Security Code RXLAR	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX 12.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 20,000,000	Number on issue post consolidation or split 1,333,334	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RXLAS	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX 15C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 20,000,000	Number on issue post consolidation or split 1,333,334	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RXLAB	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 87,000,000	Number on issue post consolidation or split 5,800,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code RXLAT	ASX +Security Description OPTION EXPIRING 26-MAR-2025 EX \$0.07		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 157,142,857	Number on issue post consolidation or split 10,476,190	Estimate/Actual <input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code RXLAQ	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX 10C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 1.50000000
ASX +Security Code RXLAR	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX 12.5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.12500000	Exercise price post consolidation or split 1.87500000
ASX +Security Code RXLAS	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX 15C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.15000000	Exercise price post consolidation or split 2.25000000



ASX +Security Code		ASX +Security Description	
RXLAB		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00000000	0.00000000
ASX +Security Code		ASX +Security Description	
RXLAT		OPTION EXPIRING 26-MAR-2025 EX \$0.07	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.07000000	1.05000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split