

19 May 2021

Company Announcements Office
Australian Securities Exchange Limited
PO Box H224
Australia Square NSW 1215

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 14 May 2021 Amani Gold Limited (ASX: ANL) (**Amani** or the **Company**) issued 1,600,000,000 shares at \$0.001 per share (**Placement Shares**) as the second of a two-tranche Placement as approved by shareholders under Resolution 2 of a General Meeting held on 30 April 2021 (**Tranche 2 Placement**), and 3,000,000,000 ANLOA listed options (**Options**) to participants to both tranche placements as approved by shareholders under Resolution 3 of the same meeting, with an Appendix 2A in respect of the Placement and Options released on the same day.

For the purpose of section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**), the Company confirms that:

1. The Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
3. As at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information contact:

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