

21 May 2021

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Release of Shares from Escrow

In accordance with ASX Listing Rule 3.10A, AF Legal Group Ltd (**Company**) advises that the following fully paid ordinary shares will be released from escrow in May:

Number of Shares	Escrow Release Date
10,875,001	30 May 2021

The release of these shares does not change the issued capital of the Company.

This announcement has been authorised for release by the Company Secretary.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M. Niewidok'.

Maggie Niewidok
Company Secretary