



For Immediate Release

ASX Announcement

21 May 2021

**Notice under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001 (Cth)* (the Act)**

Australis Oil and Gas Limited (Company) advises that it has issued 13,500,000 fully paid ordinary shares (Shares) under Tranche 2 of the Placement announced on 1 March 2021.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

This ASX announcement was authorised for release by the Australis Disclosure Committee.

For further information, please contact:

Julie Foster  
Company Secretary  
Australis Oil & Gas  
+61 8 9220 8700

Graham Dowland  
Finance Director  
Australis Oil & Gas  
+61 8 9220 8700

**AUSTRALIS OIL & GAS LIMITED**

ABN 34 609 262 937

Level 29, 77 St. George's Terrace, Perth WA 6000, Australia • GPO Box 2548, Perth WA 6831

T +61 (8) 9220 8700 • F +61 (8) 9220 8799

[www.australisoil.com](http://www.australisoil.com)