



ASX Release

24 May 2021

Boral advises results of tender offer for certain outstanding senior notes

On 18 May 2021, Boral Finance Pty Ltd, a wholly-owned subsidiary of Boral Limited (ASX:BLD), announced that it had commenced a tender offer (the "Tender Offer") to purchase for cash any and all of its outstanding US\$450 million principal amount of its 3.00% Guaranteed Senior Notes due 2022 (the "Notes").

The Tender Offer expired on 21 May 2021 at 5:00 pm, New York City time.

According to information provided by D.F. King & Co. Inc., the tender and information agent for the Tender Offer, US\$323,063,000 aggregate principal amount of the Notes, or 71.79% of the aggregate principal amount outstanding, were validly tendered and not validly withdrawn as of the expiration of the Tender Offer.

Participating holders of Notes will receive the purchase price of US\$1,032.93 for each US\$1,000 principal amount of Notes validly tendered and accepted for purchase, plus accrued and unpaid interest from and including the interest payment date immediately preceding the settlement.

Authorised for lodgement by Dominic Millgate, Company Secretary.

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