

Tuesday, 25 May 2021

ASX Market Announcements
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Extraordinary General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth) (**Corporations Act**), Freedom Foods Group Limited (ASX:FNP) (**Company**) is pleased to announce all thirteen resolutions put to shareholders at the Extraordinary General Meeting of the Company held on 25 May 2021 (**EGM**), were duly passed.

By passing these resolutions:

- the Notes issued to Arrovest under the Placement and to current and former Directors and other professional and sophisticated investors under the Wholesale Investor Offer are capable of being converted into Shares and will not be cash-settled; and
- the Company will proceed with its intended issue of listed Options to eligible shareholders. The Options are not a pro-rata offer within the meaning of the ASX Listing Rules, accordingly the timetable set out in Appendix 7A will not apply. Further details in relation to the Options will be set out in a prospectus, expected to be lodged with ASIC and ASX on 1 June 2021.

All resolutions put to shareholders at the EGM were decided by way of poll.

The information required to be disclosed under ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act in relation to the resolutions is enclosed to this announcement.

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This announcement was authorised by the Board of Directors.



MAKING FOOD BETTER

EXTRAORDINARY GENERAL MEETING
Tuesday, 25 May, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
01	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 200 MILLION NOTES TO ARROVEST	NA	32,077,608 93.47%	1,066,527 3.11%	1,173,982 3.42%	62,446	33,581,734 96.89%	1,078,361 3.11%	62,446	Carried
02	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 130 MILLION NOTES IN CONNECTION WITH THE WHOLESALE INVESTOR OFFER	NA	176,436,387 99.04%	1,014,637 0.57%	704,317 0.40%	105,698	177,470,848 99.42%	1,026,471 0.58%	105,698	Carried
03	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 150,000 NOTES TO WOOLWICH FAMILY PTY LIMITED (ACN 620 404 588) AS TRUSTEE FOR THE WOOLWICH FAMILY TRUST	NA	175,595,033 97.68%	1,295,200 0.72%	2,881,964 1.60%	146,866	178,807,141 99.27%	1,307,034 0.73%	146,866	Carried
04	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 75,000 NOTES TO MS JANE MCKELLAR	NA	175,581,509 97.66%	1,332,224 0.74%	2,881,964 1.60%	146,866	178,793,617 99.25%	1,344,058 0.75%	146,866	Carried
05	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 25,000 NOTES TO KAROOLI PTY LTD (ACN 002 931 400) AS TRUSTEE OF THE TB BRYAN FAMILY TRUST	NA	176,303,605 98.06%	2,307,347 1.28%	1,184,745 0.66%	146,866	177,818,494 98.71%	2,319,181 1.29%	146,866	Carried
06	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 25,000 NOTES TO M.A. CLARK PTY LTD (ACN 000 551 351) AS TRUSTEE OF THE CHAPMAN EASTWAY NO. 4 SUPERANNUATION FUND	NA	174,622,989 97.12%	2,304,697 1.28%	2,882,066 1.60%	132,811	177,835,199 98.71%	2,316,531 1.29%	132,811	Carried
07	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 210,000 NOTES TO FAMTRON PTY LIMITED (ACN 072 696 619)	NA	173,934,622 96.82%	2,821,741 1.57%	2,883,464 1.61%	302,736	177,148,230 98.43%	2,833,575 1.57%	302,736	Carried
08	APPROVAL FOR THE ISSUE AND CONVERSION OF UP TO 2,268,099 NOTES TO THE PERRY GUNNER ENTITIES	NA	172,886,097 96.95%	3,026,170 1.70%	2,410,536 1.35%	131,661	175,621,711 98.30%	3,043,070 1.70%	131,661	Carried
09	APPROVAL TO GRANT UP TO 40,816,326 OPTIONS TO SHAREHOLDERS (BEING, SHAREHOLDERS WITH A REGISTERED ADDRESS IN AUSTRALIA AND NEW ZEALAND OTHER THAN ARROVEST)	NA	177,029,611 99.39%	384,627 0.22%	704,317 0.40%	142,484	178,064,072 99.78%	396,461 0.22%	142,484	Carried



FREEDOM FOODS GROUP LIMITED

RESULT OF EXTRAORDINARY GENERAL MEETING (ASX REPORT)

EXTRAORDINARY GENERAL MEETING
Tuesday, 25 May, 2021

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Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
10	APPROVAL TO GRANT UP TO 7,291 OPTIONS TO WOOLWICH FAMILY PTY LIMITED (ACN 620 404 588) AS TRUSTEE FOR THE WOOLWICH FAMILY TRUST	NA	175,434,023 97.59%	1,466,915 0.82%	2,874,464 1.60%	143,661	178,638,631 99.18%	1,478,749 0.82%	143,661	Carried
11	APPROVAL TO GRANT UP TO 497 OPTIONS TO MS JANE MCKELLAR	NA	175,472,367 97.59%	1,460,071 0.81%	2,874,464 1.60%	135,661	178,671,909 99.18%	1,471,905 0.82%	140,727	Carried
12	APPROVAL TO GRANT UP TO 52,771 OPTIONS TO FAMTRON PTY LIMITED (ACN 072 696 619)	NA	173,767,607 96.73%	2,994,906 1.67%	2,874,464 1.60%	135,661	176,972,215 98.33%	3,006,740 1.67%	135,661	Carried
13	APPROVAL TO GRANT UP TO 461,702 OPTIONS TO THE PERRY GUNNER ENTITIES	NA	172,716,321 96.86%	3,200,946 1.80%	2,401,536 1.35%	135,661	175,442,935 98.20%	3,217,846 1.80%	135,661	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item