



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Applicable security for the reorganisation

RXL	ORDINARY FULLY PAID
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RXLAT	OPTION EXPIRING 26-MAR-2025 EX \$0.07

Announcement Type

New Announcement

Date of this announcement

Tuesday May 25, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday June 30, 2021

Record Date

Thursday July 1, 2021

Issue Date

Thursday July 8, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROX RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Tuesday May 25, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

RXL

ASX +Security Description

ORDINARY FULLY PAID

RXLAQ

OPTION EXPIRING 31-DEC-2023 EX 10C

RXLAR

OPTION EXPIRING 31-DEC-2023 EX 12.5C

RXLAS

OPTION EXPIRING 31-DEC-2023 EX 15C

RXLAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RXLAT

OPTION EXPIRING 26-MAR-2025 EX \$0.07

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday June 28, 2021	<input checked="" type="checkbox"/> Actual	

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday July 1, 2021

3.2 Date of +security holder meeting

Monday June 28, 2021

3.2a Effective date of consolidation or split

Monday June 28, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday June 29, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday June 30, 2021

3.5 Record date

Thursday July 1, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday July 2, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday July 8, 2021

**3.8 Trading starts on a normal T+2 basis**

Friday July 9, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday July 13, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RXL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,364,114,177

**Number on issue post
consolidation or split**

157,607,612

Estimate/Actual☒ Estimated**ASX +Security Code**

RXLAQ

ASX +Security Description

OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

20,000,000

**Number on issue post
consolidation or split**

1,333,334

Estimate/Actual☒ Estimated**ASX +Security Code**

RXLAR

ASX +Security Description

OPTION EXPIRING 31-DEC-2023 EX 12.5C



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	20,000,000	1,333,334	<input checked="" type="checkbox"/> Estimated

ASX +Security Code
RXLAS

ASX +Security Description
OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	20,000,000	1,333,334	<input checked="" type="checkbox"/> Estimated

ASX +Security Code
RXLAB

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	87,000,000	5,800,000	<input checked="" type="checkbox"/> Estimated

ASX +Security Code
RXLAT

ASX +Security Description
OPTION EXPIRING 26-MAR-2025 EX \$0.07

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	157,142,857	10,476,190	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code
RXLAQ

ASX +Security Description
OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.10000000	1.50000000

ASX +Security Code
RXLAR

ASX +Security Description
OPTION EXPIRING 31-DEC-2023 EX 12.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.12500000	1.87500000

ASX +Security Code
RXLAS

ASX +Security Description
OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.15000000	2.25000000

ASX +Security Code
RXLAB

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code RXLAT	ASX +Security Description OPTION EXPIRING 26-MAR-2025 EX \$0.07	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.07000000	Exercise price post consolidation or split 1.05000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary