



Pepper Money Limited
Level 27, 177 Pacific Hwy
North Sydney NSW 2060
t +61 2 8913 3030
f +61 2 8076 0016
pepper.com.au

ASX ANNOUNCEMENT

Thursday, 27 May 2021

Satisfaction of Conditions for Conditional Market

Pepper Money Limited (ASX: PPM) (Pepper Money or Company) advises that the conditions for the conditional market under the prospectus lodged by Pepper Money with the Australian Securities and Investments Commission on Friday, 7 May 2021 (Prospectus) have been satisfied, namely:

- Settlement under the Underwriting Agreement; and
- that the Company has issued New Shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis from 10:00am (Sydney time) on Thursday, 27 May 2021.

Pepper Money confirms that dispatch of holding statements will take place on Friday, 28 May 2021.

Capitalised terms used, but not been otherwise defined, have the meaning given to them in the Prospectus.

ENDS

This announcement was authorised for release by John Williams, Company Secretary.

About Pepper Money

Pepper Money is one of Australia and New Zealand's leading non-bank lenders. It was established in 2000 and commenced lending as a specialist residential home loan lender in the Australian market in March 2001, with a focus on providing innovative home loan solutions to customers that were being underserved by traditional lenders. Pepper Money today has broad product offering from residential home loans in Australia, to Asset Finance in 2014, residential home loans in New Zealand and commercial real estate loans in Australia in 2019, and novated leases in 2020. In recent years the Company has increasingly been offering higher credit quality home loans, launching its Near Prime residential mortgage product in 2012, and its Prime offering in 2014.

Media contacts

Helen Karlis
Domestique Consulting
M: 0419 593 348
helen@domestiqueconsulting.com.au

Celia Moore
Domestique Consulting
M: 0432 344 069
celia@domestiqueconsulting.com.au

Investor relations contact

Catherine Buckmaster
P: +61 2 7227 3879
cbuckmaster@pepper.com.au