



Pepper Money Limited
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ASX ANNOUNCEMENT

Thursday, 27 May 2021

Confirmation of Dispatch of Holding Statements

Pepper Money Limited (ASX: PPM) (**Pepper Money** or **Company**) advises it has today dispatched holding statements in respect of its recently completed offer of shares under the prospectus lodged by Pepper Money with the Australian Securities and Investments Commission on Friday, 7 May 2021 (**Prospectus**).

There were no refunds applicable for the Offer.

Pepper Money's share register is managed by Boardroom Pty Limited (**Boardroom**). Shareholders can contact Boardroom with any questions regarding their shareholding on 1300 420 250 (toll free within Australia) or +61 2 8023 5477 (outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays).

ENDS

This announcement was authorised for release by John Williams, Company Secretary.

About Pepper Money

Pepper Money is one of Australia and New Zealand's leading non-bank lenders. It was established in 2000 and commenced lending as a specialist residential home loan lender in the Australian market in March 2001, with a focus on providing innovative home loan solutions to customers that were being underserved by traditional lenders. Pepper Money today has broad product offering from residential home loans in Australia, to Asset Finance in 2014, residential home loans in New Zealand and commercial real estate loans in Australia in 2019, and novated leases in 2020. In recent years the Company has increasingly been offering higher credit quality home loans, launching its Near Prime residential mortgage product in 2012, and its Prime offering in 2014.

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