

ASX RELEASE

Apiam Animal Health Limited

(ASX: AHX)

28 May 2021

Notice Pursuant to Section 708A(5)(e) of the Corporations Act and Appendix 2A

Apiam Animal Health Limited ACN 604 961 024 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 28 May 2021 the Company issued 504,696 Fully Paid Ordinary Shares ("the Shares") in the Company.
- (b) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

--Ends--

This announcement is authorised for release by the Board of Directors.

For further information, please contact:

Dr Chris Richards
Managing Director
Apiam Animal Health Limited
chris@apiam.com.au

Ms Eryl Baron
Company Secretary
company.secretary@boardroomlimited.com.au

About Apiam Animal Health Limited

Apiam Animal Health is positioned in the Australian market as a vertically integrated animal health business providing a range of products and services to Production and Mixed animals. Apiam Animal Health's strategy is to service Production and Mixed animals throughout their lifecycle, including the provision of veterinary services, ancillary services, genetics, wholesale and retail of related products, together with technical services related to food-chain security.