

1 June 2021

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sirs,

Notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth)

BNK Banking Corporation Limited (the “**Company**”) has issued 18,572,000 fully paid ordinary shares pursuant to the placement to certain institutional and sophisticated investors announced on 26 May 2021 (the “**Placement Shares**”).

The *Corporations Act 2001* (Cth) (the “**Act**”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Placement Shares will fall within the exemption in section 708A(5) of the Act.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is given under section 708A(5)(e) of the Act;
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and (8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to the ASX by the board of directors of the Company.

Yours faithfully



BNK Banking Corporation Limited
Malcolm Cowell
Company Secretary