

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: DE GREY MINING LIMITED
ABN: 65 094 206 292

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Beckwith
Date of last notice	17 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Penand Pty Ltd <Beckwith Super Fund A/C> Mrs. Penelope Jane Beckwith
Date of change	28 May 2021
No. of securities held before change Penand Pty Ltd <Beckwith Super Fund A/C> Mrs. Penelope Jane Beckwith Mr. Andrew Francis Beckwith	Indirect 4,802,181 ordinary fully paid shares 808,334 ordinary fully paid shares 163,207 unlisted options (exercise price Nil, expiry 29 July 2022) Direct 1,421,153 ordinary fully paid shares 496,689 unlisted options (exercise price \$Nil, expiry 3 December 2024) 400,000 performance rights
Class	Ordinary fully paid shares & Unlisted options
Number acquired	1,000,000 ordinary fully paid shares on exercise of options (<i>Mr. A F Beckwith</i>) 221,153 ordinary fully paid shares off-market (<i>Penand Pty Ltd <Beckwith Superfund A/C></i>)

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Number disposed/expired	221,153 ordinary fully paid shares off-market (<i>Mr. A F Beckwith</i>)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$300,000 on exercise of unlisted options \$354,845 off-market trade from Mr. A F Beckwith to Penand Pty Ltd <Beckwith Superfund A/C>
No. of securities held after change Penand Pty Ltd <Beckwith Super Fund A/C> Mrs. Penelope Jane Beckwith Mr. Andrew Francis Beckwith	Indirect 5,023,334 ordinary fully paid shares 808,334 ordinary fully paid shares 163,207 unlisted options (exercise price Nil, expiry 29 July 2022) Direct 2,200,000 ordinary fully paid shares 496,689 unlisted options (exercise price \$Nil, expiry 3 December 2024) 400,000 performance rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of unlisted options Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – Closed Period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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