

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme	Liberty Financial Group Limited (ACN 125 611 574) ( <b>Company</b> ) and Liberty Fiduciary Ltd (ACN 119 884 623) in its capacity as responsible entity of the Liberty Financial Group Trust ( <b>Trust</b> ) (ARSN 644 813 847) (the Company and the Trust collectively, <b>Liberty Group</b> )
ACN/ARSN	ACN 125 611 574 (Company) ACN 119 884 623 (Liberty Fiduciary Ltd, being the responsible entity of the Trust) ARSN 644 813 847 (Trust)
<b>1. Details of substantial holder (1)</b>	Hestia Vesta LLC ( <b>Hestia Vesta</b> )
Name	
ACN/ARSN (if applicable)	

The holder became a substantial holder on 31 / 12 / 2020

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date of the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Stapled securities in Liberty Group, each comprising an ordinary unit in the Trust and an ordinary share in the Company ( <b>Stapled Securities</b> )	234,939,520	234,939,520	77.4%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Hestia Vesta	Relevant interest under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) as a result of having control of Hestia Holdings BV, which in turn has control of Vesta Funding BV ( <b>Vesta Funding</b> ) by virtue of it being an indirect wholly owned subsidiary	234,939,520 Stapled Securities

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Vesta Funding, Vesta Financial BV, Hestia Holdings BV, Hestia Vesta, Sherman Ma and the entities listed in Part 2 of Annexure A, Michael Moh and the entities listed in Part 3 of Annexure A, and Gregory and Christine Parseghian	Vesta Funding	Vesta Funding	234,939,520 Stapled Securities

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Hestia Vesta	31 / 12 / 2020	Nil	Nil	234,939,520 Stapled Securities

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A.	See Annexure A.

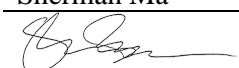
**Signature**

print name Sherman Ma capacity Director  
sign here  date 09 / 06 / 21

## ANNEXURE A

This is Annexure A of 1 page referred to in Form 603, Notice of initial substantial holder dated 09 / 06 / 21.

### Signature

print name Sherman Ma capacity Director  
sign here  date 09 / 06 / 21

#### Part 1 – Hestia Vesta and its subsidiaries

Name	Address
Hestia Vesta LLC	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Hestia Holdings BV	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Vesting Financial BV	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Vesta Funding BV	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia

#### Part 2 – Sherman Ma and entities he controls

Name	Address
Sherman Ma	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Ma Family Trust	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia

#### Part 3 – Michael Moh and entities he controls

Name	Address
Michael Moh	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Isocrates Limited	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Zayucel Limited	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
Z-LF HoldCo LLC	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
MCapital Limited	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia
M-LF HoldCo LLC	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia

#### Part 4 – Gregory and Christine Parseghian

Name	Address
Gregory and Christine Parseghian	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000 Australia