



Announcement Summary

Entity name

OFX GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 10, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OFX	ORDINARY FULLY PAID	179,013	14/05/2018

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OFX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12165602273

1.3 ASX issuer code

OFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OFXAB : ORDINARY FULLY PAID

TO (Existing Class)

ASX +security code and description

OFX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

179,013

And the date the escrow restrictions have ceased or will cease

7/6/2021

Issue date

14/5/2018

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

179,013

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as non-quoted shares pursuant to the OFX Group Limited Executive Share Plan. Now being quoted upon vesting.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.772500

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OFX : ORDINARY FULLY PAID	244,051,180

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OFXAD : OPTION EXPIRING 11-JUN-2024 EX \$1.5618	722,612
OFXAC : PERFORMANCE RIGHTS	860,362
OFXAB : ORDINARY FULLY PAID	5,596,008