



## Announcement Summary

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**Entity name**

BENDIGO AND ADELAIDE BANK LIMITED

**Security on which the Distribution will be paid**

BENPG - CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24

**Announcement Type**

New announcement

**Date of this announcement**

16/6/2021

**Distribution Amount**

AUD 0.65150000

**Ex Date**

31/8/2021

**Record Date**

1/9/2021

**Payment Date**

13/9/2021

**Additional Information**

<https://www.bendigoadelaide.com.au/investor-centre/prospectus/>

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BENDIGO AND ADELAIDE BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11068049178

**1.3 ASX issuer code**

BEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/6/2021

**1.6 ASX +Security Code**

BENPG

**ASX +Security Description**

CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

12/9/2021

**2A.4 +Record Date**

1/9/2021

**2A.5 Ex Date**

31/8/2021



**2A.6 Payment Date**

13/9/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

<b>2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form</b>	<b>Estimated or Actual?</b>
	<input checked="" type="checkbox"/> Actual

AUD 0.65150000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.65150000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes



**3A.3 Percentage of ordinary dividend/distribution that is franked** **3A.3a Applicable corporate tax rate for franking credit (%)**

100.0000 % 30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security** **3A.5 Percentage amount of dividend which is unfranked**

AUD 0.65150000 0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

15/6/2021

**3D.2 End date of payment period**

12/9/2021

**3D.3 Date dividend/distribution rate is set (optional)**

15/6/2021

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

As per the CPS4 Terms set out in Appendix A of the prospectus dated 24 October 2017.

**3D.5 Number of days in the dividend/distribution period**

90

**3D.6 Dividend/distribution base rate (pa)**

0.0243 %

**3D.7 Comments on how dividend/distribution base rate is set**

As per the CPS4 Terms set out in Appendix A of the prospectus dated 24 October 2017.

**3D.8 Dividend/distribution margin**

3.7500 %

**3D.9 Comments on how dividend/distribution margin is set**

As per the CPS4 Terms set out in Appendix A of the prospectus dated 24 October 2017.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.1323 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Total rate (base plus margin = 3.7743%) multiplied by (1- tax rate) less total rate.



**3D.12 Total dividend/distribution rate for the period (pa)**

2.6420 %

**3D.13 Comment on how total distribution rate is set**

As per the CPS4 Terms set out in Appendix A of the prospectus dated 24 October 2017.

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Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

[Redacted]

**5.2 Additional information for inclusion in the Announcement Summary**

<https://www.bendigoadelaide.com.au/investor-centre/prospectus/>