



Market Announcement

22 June 2021

Endeavour Group Limited (ASX: EDV) – Admission and Commencement of Official Quotation – Conditional and Deferred Settlement Trading

Description

It is anticipated that Endeavour Group Limited ('EDV') will be admitted to the Official List of ASX Limited ('ASX') on Wednesday, 23 June 2021.

Official quotation of EDV's ordinary fully paid shares is expected to commence at 12.00 PM (AEST) on Thursday, 24 June 2021 on a **conditional and deferred settlement basis**.

Quotation information

Quoted Securities:	1,790,980,017 fully paid ordinary shares
ASX Code:	EDV
Time:	12.00 PM (AEST)
Date:	Thursday, 24 June 2021
ASX Trade Abbreviation:	ENDEAVOUR
ISIN:	AU0000154833
Home Branch:	Sydney
Registered Office:	Address: 26 Waterloo Street, Surry Hills NSW 2010 Phone: (02) 9333 8008 Email: investorrelations@edg.com.au
Company Secretary:	Taryn Morton
Share Registry:	Link Market Services Limited Address: 1A Homebush Bay Drive, Rhodes NSW 2138 Phone: 1300 554 474 Email: registrars@linkedmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 3.10(a)(ii) of the Woolworths Group Limited ('WOW') Demerger Booklet dated 10 May 2021 ('Demerger Booklet').
Activities:	Australian drinks retailer of products such as liquor and operator of various licenced hospitality venues
Lead Manager:	NA
Underwriter:	NA

ASX Restricted Securities:	NA
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Other Securities Not Quoted:	NA
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Conditional and deferred settlement trading

EDV has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by EDV are (i) implementation of the demerger of EDV from WOW; and (ii) transfer of EDV shares to Eligible Shareholders and Sale Agent (as defined in the Demerger Booklet).

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in EDV's shares. EDV's shares will commence trading on a conditional and deferred settlement basis at 12.00 PM (AEST) on Thursday, 24 June 2021.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of EDV's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

EDV is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9.30 AM (AEST) on Thursday, 1 July 2021. Trading on a normal (T+2) basis is expected to commence on Thursday, 1 July 2021. EDV has agreed to send holding statements on Thursday, 1 July 2021. The first settlement date will be Monday, 5 July 2021.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in EDV's shares.

"This contract is conditional upon notification being received by ASX by close of business on Thursday, 8 July 2021 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9.30 AM (AEST) on Thursday, 1 July 2021. If the conditions are not fulfilled by the close of business on Thursday, 8 July 2021, shares will not be transferred and all conditional trades that have occurred since Thursday, 24 June 2021 will be cancelled.



If the conditions are not satisfied by 9.30 AM (AEST) on Thursday, 1 July 2021, but are satisfied prior to the close of business on Thursday, 8 July 2021, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday, 23 June 2021	EDV admitted to the Official List of ASX
Thursday, 24 June 2021	Commencement of Official Quotation on a conditional and deferred settlement basis – 12.00 PM (AEST) (ASX: EDV)
Wednesday, 30 June 2021	Last day of conditional and deferred settlement trading
Thursday, 1 July 2021	Transfer of EDV shares to Eligible Shareholders and Sale Agent (as defined in the Demerger Booklet) Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9.30 AM (AEST)) First day of trading on a normal (T+2) basis (ASX: EDV) Holdings statements sent to Eligible Shareholders (as defined in the Demerger Booklet)

Instructions

For further details, please refer to the Demerger Booklet and Information Memorandum dated 21 June 2021.

Need more information?

For further information, please call 1300 420 545 (within Australia) or +61 1300 420 545 (outside Australia) between 8.30 AM and 7.30 PM (AEST), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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