

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

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|--|
| <b>Name of entity MMJ Group Holdings Limited ("MMJ")</b> |
| <b>ABN 91 601 236 417</b>                                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | Mr Doug Halley |
| <b>Date of last notice</b> | 2 April 2020   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | A - Direct<br>B – Indirect<br>C – Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | B - Held indirectly by an entity controlled by Mr Halley - Chavoo Pty Ltd <Midhurst Superannuation Fund>.a director related entity<br><br>C – held directly by spouse  |
| <b>Date of change</b>   | 18 June 2021   |
| <b>No. of securities held prior to change</b>   | A - Nil  |
|   | B –<br>a) 192,500 Fully Paid Ordinary Shares<br>b) 1,000,000 Class L Options (\$0.41, expiry 24/10/2021)<br>c) 500,000 unlisted Class N Performance Rights<br>d) 500,000 unlisted Class O Performance Rights<br>e) 500,000 unlisted Class P Performance Rights |
|   | C - 100,000 Fully Paid Ordinary Shares   |
| <b>Class</b>  |  |
| <b>Number acquired</b>  | Nil  |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Number disposed</b>  | 500,000 unlisted Class N Performance Rights due to vesting conditions not being achieved.  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Nil  |
| <b>No. of securities held after change</b>  | A – Nil  |
|   | B –<br>a) 192,500 Fully Paid Ordinary Shares<br>b) 1,000,000 Class L Options (\$0.41, expiry 24/10/2021)<br>c) 500,000 unlisted Class O Performance Rights<br>d) 500,000 unlisted Class P Performance Rights |
|   | C - 100,000 Fully Paid Ordinary Shares   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Lapse of Class N Performance Rights due to vesting conditions not being achieved.  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | n/a |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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<sup>+</sup> See chapter 19 for defined terms.