



ASX ANNOUNCEMENT

23 June 2021

Appendix 3Y – Change of Director’s Interest Notice

Attached is an Appendix 3Y filed on behalf of Kenneth Moelis disclosing a change to his indirect interest in MA Financial Group Limited (**MA**) shares. Mr Moelis has not acquired or disposed of any MA shares.

Due to an administrative oversight, this Appendix 3Y was not lodged within the required timeframe.

MA has implemented additional administrative checks to ensure a similar oversight does not occur in the future.

Each MA Director is fully aware of and understands his or her obligations under Listing Rule 3.19A.

Authorised for release by Joint CEOs MA Financial Group, Christopher Wyke and Julian Biggins.

For further information, please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA FINANCIAL GROUP LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Moelis
Date of last notice	4 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect. Deemed relevant interests by virtue of section 608(3)(a) of the Corporations Act 2001 (Cth).
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Moelis previously maintained an indirect interest in MA Financial Group Limited (MA) shares held directly by Moelis & Company International Holdings LLC (Moelis & Company International), including a deemed relevant interest under section 608(3)(a) as a result of Mr Moelis having voting power of above 50% in Moelis & Company, the parent of Moelis & Company International. As a result of the issuance of new shares by Moelis & Company and the redemption of certain high vote shares in Moelis & Company held by a Mr Moelis, Mr Moelis voting power in Moelis & Company has been reduced to below 50% and Mr Moelis no longer has a deemed relevant interest in MA shares. Mr Moelis has not disposed of any shares in MA.
Date of change	February 23, 2021
No. of securities held prior to change	Deemed relevant interest in 29,500,000 ordinary shares by virtue of section 608(3)(a) of the Corporations Act.

+ See chapter 19 for defined terms.

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Class	Ordinary shares
Number acquired	Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
No. of securities held after change	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.