

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Regis Resources Limited  
ACN/ARSN 009 174 761

**1. Details of substantial holder (1)**

Name Vanguard Group (The Vanguard Group, Inc. and its controlled entities including those listed in Annexure A)  
ACN/ARSN (if applicable) N/A  
The holder became a substantial holder on 18 June 2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary</b>	<b>37,909,684</b>	<b>37,909,684</b>	<b>5.028%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Vanguard Group</b>	Vanguard Group is the manager of various Mutual funds and accounts and in that capacity has the power to dispose of the shares. The other members of Vanguard Group have a relevant interest under section 608(3) of the Corporations Act.	<b>Ordinary – 37,909,684</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Vanguard Group</b>	<b>Brown Brothers Harriman</b>	Various funds and other accounts of Vanguard Group	<b>Ordinary – 378,581</b>
<b>Vanguard Group</b>	<b>BNY Mellon</b>	Various funds and other accounts of Vanguard Group	<b>Ordinary – 2,876,080</b>
<b>Vanguard Group</b>	<b>JP Morgan Chase Bank, N.A.</b>	Various funds and other accounts of Vanguard Group	<b>Ordinary – 23,697,954</b>
<b>Vanguard Group</b>	<b>State Street Bank and Trust Company</b>	Various funds and other accounts of Vanguard Group	<b>Ordinary – 4,509,267</b>
<b>Vanguard Group</b>	<b>Various others</b>	Various funds and other accounts of Vanguard Group	<b>Ordinary – 6,447,802</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
<b>See Annexure A</b>			

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Vanguard Group	P.O. Box 2600, V26 Valley Forge, PA 19482 USA

print name Shawn Acker capacity Compliance Manager

sign here  date 23 June 2021

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an Associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest has acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder of its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

To Company Regis Resources Limited  
ACN/ARSN 009 174 761

Substantial Holder Name Vanguard Group  
ACN/ARSN N/A

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
22-Feb-2021	The Vanguard Group, Inc.	SELL	3.36	Ordinary	(9,870)	(9,870)
23-Feb-2021	The Vanguard Group, Inc.	BUY	3.42	Ordinary	7,893	7,893
25-Feb-2021	The Vanguard Group, Inc.	BUY	3.05	Ordinary	748	748
25-Feb-2021	The Vanguard Group, Inc.	BUY	3.01	Ordinary	28,941	28,941
26-Feb-2021	The Vanguard Group, Inc.	BUY	3.10	Ordinary	15,786	15,786
26-Feb-2021	The Vanguard Group, Inc.	BUY	3.10	Ordinary	47,358	47,358
1-Mar-2021	The Vanguard Group, Inc.	BUY	3.14	Ordinary	36,834	36,834
2-Mar-2021	The Vanguard Group, Inc.	BUY	3.09	Ordinary	26,310	26,310
4-Mar-2021	The Vanguard Group, Inc.	BUY	3.02	Ordinary	28,941	28,941
5-Mar-2021	The Vanguard Group, Inc.	BUY	3.04	Ordinary	21,048	21,048
5-Mar-2021	The Vanguard Group, Inc.	BUY	3.04	Ordinary	31,572	31,572
9-Mar-2021	The Vanguard Group, Inc.	BUY	3.04	Ordinary	6,740	6,740
9-Mar-2021	The Vanguard Group, Inc.	BUY	3.04	Ordinary	31,572	31,572
10-Mar-2021	The Vanguard Group, Inc.	BUY	3.04	Ordinary	26,310	26,310
15-Mar-2021	The Vanguard Group, Inc.	BUY	3.01	Ordinary	18,417	18,417
16-Mar-2021	The Vanguard Group, Inc.	BUY	2.97	Ordinary	7,893	7,893
16-Mar-2021	The Vanguard Group, Inc.	BUY	2.97	Ordinary	39,465	39,465
16-Mar-2021	The Vanguard Group, Inc.	BUY	2.97	Ordinary	15,786	15,786
17-Mar-2021	The Vanguard Group, Inc.	BUY	2.94	Ordinary	15,786	15,786
17-Mar-2021	The Vanguard Group, Inc.	BUY	2.94	Ordinary	31,572	31,572
19-Mar-2021	The Vanguard Group, Inc.	SELL	3.03	Ordinary	(212)	(212)
22-Mar-2021	The Vanguard Group, Inc.	BUY	3.13	Ordinary	35,243	35,243
22-Mar-2021	The Vanguard Group, Inc.	BUY	3.13	Ordinary	16,266	16,266
23-Mar-2021	The Vanguard Group, Inc.	BUY	3.07	Ordinary	426	426
1-Apr-2021	The Vanguard Group, Inc.	BUY	3.00	Ordinary	10,844	10,844
7-Apr-2021	The Vanguard Group, Inc.	BUY	3.10	Ordinary	8,133	8,133
8-Apr-2021	The Vanguard Group, Inc.	BUY	3.14	Ordinary	32,184	32,184
13-Apr-2021	The Vanguard Group, Inc.	BUY	3.19	Ordinary	8,133	8,133
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	20,481	20,481
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	34,684	34,684
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	3,600	3,600
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	138	138
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	8,010	8,010
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	1,971,524	1,971,524
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	981,132	981,132
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	7,359	7,359
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	627,607	627,607
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	3,055	3,055
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	571,061	571,061
14-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	76,030	76,030
15-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	57,548	57,548
20-Apr-2021	The Vanguard Group, Inc.	SELL	2.74	Ordinary	(32,973)	(32,973)
22-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	1,200	1,200
22-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	13,857	13,857
22-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	722	722
22-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	381	381
22-Apr-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	1,509	1,509
23-Apr-2021	The Vanguard Group, Inc.	BUY	2.73	Ordinary	8,133	8,133
26-Apr-2021	The Vanguard Group, Inc.	BUY	2.72	Ordinary	24,098	24,098
26-Apr-2021	The Vanguard Group, Inc.	BUY	2.72	Ordinary	3,264	3,264
26-Apr-2021	The Vanguard Group, Inc.	SELL	2.74	Ordinary	(10,824)	(10,824)
26-Apr-2021	The Vanguard Group, Inc.	BUY	2.72	Ordinary	16,266	16,266
26-Apr-2021	The Vanguard Group, Inc.	BUY	2.72	Ordinary	16,266	16,266
27-Apr-2021	The Vanguard Group, Inc.	SELL	2.68	Ordinary	(1,568)	(1,568)
5-May-2021	The Vanguard Group, Inc.	SELL	2.64	Ordinary	(26,347)	(26,347)
7-May-2021	The Vanguard Group, Inc.	SELL	2.69	Ordinary	(1,378)	(1,378)
7-May-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	3,264	3,264
7-May-2021	The Vanguard Group, Inc.	BUY	2.70	Ordinary	124,433	124,433
13-May-2021	The Vanguard Group, Inc.	SELL	2.64	Ordinary	(8,976)	(8,976)
27-May-2021	The Vanguard Group, Inc.	BUY	2.62	Ordinary	9,210	9,210
18-Jun-2021	The Vanguard Group, Inc.	BUY	2.53	Ordinary	44,691	44,691

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
18-Jun-2021	The Vanguard Group, Inc.	BUY	2.53	Ordinary	816	816
18-Jun-2021	The Vanguard Group, Inc.	BUY	2.53	Ordinary	121,441	121,441
18-Jun-2021	The Vanguard Group, Inc.	BUY	2.53	Ordinary	103,032	103,032
22-Feb-2021	Vanguard Investments Australia Ltd.	BUY	3.35	Ordinary	4,790	4,790
23-Feb-2021	Vanguard Investments Australia Ltd.	BUY	3.41	Ordinary	1,456	1,456
26-Feb-2021	Vanguard Investments Australia Ltd.	BUY	3.13	Ordinary	5,931	5,931
26-Feb-2021	Vanguard Investments Australia Ltd.	BUY	3.13	Ordinary	4,800	4,800
3-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.14	Ordinary	9,780	9,780
5-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.00	Ordinary	5,040	5,040
8-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.07	Ordinary	1,347	1,347
9-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.04	Ordinary	1,506	1,506
10-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.02	Ordinary	1,104	1,104
10-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.02	Ordinary	6,048	6,048
15-Mar-2021	Vanguard Investments Australia Ltd.	SELL	2.99	Ordinary	(1,472)	(1,472)
17-Mar-2021	Vanguard Investments Australia Ltd.	BUY	2.91	Ordinary	5,949	5,949
17-Mar-2021	Vanguard Investments Australia Ltd.	BUY	2.91	Ordinary	5,100	5,100
19-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.03	Ordinary	6,743	6,743
22-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.12	Ordinary	1,472	1,472
29-Mar-2021	Vanguard Investments Australia Ltd.	BUY	3.05	Ordinary	3,966	3,966
30-Mar-2021	Vanguard Investments Australia Ltd.	BUY	2.95	Ordinary	5,973	5,973
30-Mar-2021	Vanguard Investments Australia Ltd.	BUY	2.95	Ordinary	7,059	7,059
31-Mar-2021	Vanguard Investments Australia Ltd.	SELL	2.90	Ordinary	(60,441)	(60,441)
31-Mar-2021	Vanguard Investments Australia Ltd.	BUY	2.90	Ordinary	922	922
1-Apr-2021	Vanguard Investments Australia Ltd.	IN SPECIE	2.97	Ordinary	(910,627)	(910,627)
1-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.97	Ordinary	1,452	1,452
6-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.07	Ordinary	1,674	1,674
7-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.11	Ordinary	6,708	6,708
9-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.22	Ordinary	7,940	7,940
9-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.22	Ordinary	12,408	12,408
9-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.22	Ordinary	6,768	6,768
9-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.22	Ordinary	4,570	4,570
9-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.22	Ordinary	1,371	1,371
12-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.17	Ordinary	1,089	1,089
14-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.05	Ordinary	606	606
14-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.05	Ordinary	1,212	1,212
14-Apr-2021	Vanguard Investments Australia Ltd.	BUY	3.05	Ordinary	1,818	1,818
16-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.74	Ordinary	7,878	7,878
20-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.74	Ordinary	13,940	13,940
21-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.74	Ordinary	59,152	59,152
21-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.74	Ordinary	1,940	1,940
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	120,176	120,176
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	221,384	221,384
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	199,403	199,403
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	169,001	169,001
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	77,841	77,841
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	164,849	164,849
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	846,819	846,819
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	1,086,997	1,086,997
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	361,016	361,016
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	255,433	255,433
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	2,758,073	2,758,073
22-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	30,634	30,634
26-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.72	Ordinary	7,878	7,878
28-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.59	Ordinary	15,756	15,756
29-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.65	Ordinary	8,360	8,360
29-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.65	Ordinary	2,424	2,424
30-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.60	Ordinary	8,736	8,736
30-Apr-2021	Vanguard Investments Australia Ltd.	BUY	2.60	Ordinary	1,940	1,940
3-May-2021	Vanguard Investments Australia Ltd.	BUY	2.57	Ordinary	7,600	7,600
3-May-2021	Vanguard Investments Australia Ltd.	BUY	2.57	Ordinary	1,818	1,818
5-May-2021	Vanguard Investments Australia Ltd.	BUY	2.67	Ordinary	8,736	8,736
5-May-2021	Vanguard Investments Australia Ltd.	BUY	2.67	Ordinary	9,656	9,656
6-May-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	5,824	5,824
6-May-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	11,430	11,430
7-May-2021	Vanguard Investments Australia Ltd.	BUY	2.69	Ordinary	606	606
10-May-2021	Vanguard Investments Australia Ltd.	BUY	2.70	Ordinary	607	607
12-May-2021	Vanguard Investments Australia Ltd.	BUY	2.60	Ordinary	1,944	1,944
13-May-2021	Vanguard Investments Australia Ltd.	BUY	2.62	Ordinary	1,216	1,216

## Annexure A

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
13-May-2021	Vanguard Investments Australia Ltd.	BUY	2.62	Ordinary	1,824	1,824
14-May-2021	Vanguard Investments Australia Ltd.	BUY	2.58	Ordinary	8,739	8,739
14-May-2021	Vanguard Investments Australia Ltd.	BUY	2.58	Ordinary	38,168	38,168
14-May-2021	Vanguard Investments Australia Ltd.	BUY	2.58	Ordinary	10,514	10,514
17-May-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	1,952	1,952
17-May-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	116,279	116,279
17-May-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	9,012	9,012
18-May-2021	Vanguard Investments Australia Ltd.	BUY	2.66	Ordinary	9,120	9,120
19-May-2021	Vanguard Investments Australia Ltd.	BUY	2.54	Ordinary	9,763	9,763
20-May-2021	Vanguard Investments Australia Ltd.	IN SPECIE	2.59	Ordinary	(2,652,430)	(2,652,430)
20-May-2021	Vanguard Investments Australia Ltd.	BUY	2.59	Ordinary	11,624	11,624
20-May-2021	Vanguard Investments Australia Ltd.	BUY	2.59	Ordinary	1,952	1,952
20-May-2021	Vanguard Investments Australia Ltd.	BUY	2.59	Ordinary	1,824	1,824
21-May-2021	Vanguard Investments Australia Ltd.	BUY	2.57	Ordinary	15,180	15,180
21-May-2021	Vanguard Investments Australia Ltd.	BUY	2.57	Ordinary	608	608
21-May-2021	Vanguard Investments Australia Ltd.	BUY	2.57	Ordinary	4,256	4,256
25-May-2021	Vanguard Investments Australia Ltd.	BUY	2.55	Ordinary	9,144	9,144
26-May-2021	Vanguard Investments Australia Ltd.	BUY	2.65	Ordinary	608	608
27-May-2021	Vanguard Investments Australia Ltd.	SELL	2.62	Ordinary	(49,028)	(49,028)
27-May-2021	Vanguard Investments Australia Ltd.	BUY	2.62	Ordinary	11,628	11,628
27-May-2021	Vanguard Investments Australia Ltd.	BUY	2.62	Ordinary	1,464	1,464
3-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.62	Ordinary	608	608
8-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	976	976
8-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.63	Ordinary	8,844	8,844
9-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.56	Ordinary	8,796	8,796
11-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.67	Ordinary	1,952	1,952
15-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.67	Ordinary	11,036	11,036
15-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.67	Ordinary	608	608
17-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.53	Ordinary	147,841	147,841
18-Jun-2021	Vanguard Investments Australia Ltd.	BUY	2.53	Ordinary	1,196,172	1,196,172

This is Annexure A of 3 pages referred to in Form 603, Notice of initial substantial holder.

Signature:



Name: Shawn Acker

Capacity: Compliance Manager

Date: 23 June 2021