

24 June 2021

**FY21 DISTRIBUTION, DETAILS OF FY21 RESULTS RELEASE  
AND 2021 ANNUAL GENERAL MEETINGS**

**FY21 Distribution**

A distribution totaling 21.5 cents per stapled security will be paid for the six months ending 30 June 2021. This will be made up of a 20.5 cents partly franked distribution from Transurban Holding Trust and controlled entities and a 1.0 cent fully franked dividend from Transurban Holdings Limited and controlled entities. This takes the total FY21 distribution to 36.5 cents per stapled security, of which 1.0 cent is fully franked.

The extent to which distributions paid in FY21 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2021.

**Distribution Reinvestment Plan**

The Distribution Reinvestment Plan (DRP) will operate again for the distribution for the six months ending 30 June 2021. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 6 July 2021.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	29 June 2021
Record Date	30 June 2021
Final date for Elections under DRP	1 July 2021
Payment Date and DRP Allotment Date	23 August 2021

**FY21 Results Release**

Transurban wishes to advise that it will release its full year results for the year ending 30 June 2021 on 9 August 2021.

**2021 Annual General Meetings**

In accordance with Listing Rule 3.13.1, Transurban advises that the 2021 Annual General Meetings of security holders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust will be held on 21 October 2021. Further details regarding the 2021 Annual General Meetings including the Notice of Meetings will be made available to security holders in accordance with regulatory requirements. The closing date for nominations from persons wishing to be considered for election as a director is 18 August 2021.

Classification **Public**

**Transurban Group**

Transurban International Limited  
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Transurban Holdings Limited  
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This announcement is authorised by the Board of Transurban Group.

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