



Announcement Summary

Entity name

PENTANET LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday June 27, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GG	ORDINARY FULLY PAID	27,777,778	28/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENTANET LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29617506279

1.3 ASX issuer code

5GG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Jun-2021 09:29

Announcement Title

New - Proposed issue of securities -
5GG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

5GG : ORDINARY FULLY PAID

Issue date

28/6/2021

Issue details

Number of +securities to be quoted

27,777,778

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.72000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
5GG : ORDINARY FULLY PAID	203,133,440

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GGAA : ORDINARY FULLY PAID RESTRICTED	12,043,571
5GGAB : ORDINARY FULLY PAID RESTRICTED	75,970,702
5GGAC : OPTION EXPIRING 30-JUN-2021 RESTRICTED	3,650,000
5GGAD : OPTION EXPIRING 28-FEB-2022 RESTRICTED	1,000,000
5GGAH : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,970,000
5GGAI : OPTION EXPIRING 30-JUN-2024 EX \$0.37	1,970,000
5GGAJ : OPTION EXPIRING 30-JUN-2024 EX \$0.50	1,970,000
5GGAE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	7,900,000
5GGAF : OPTION EXPIRING 30-JUN-2024 RESTRICTED	7,900,000
5GGAG : OPTION EXPIRING 30-JUN-2024 RESTRICTED	7,900,000