

ASX Announcement

Endeavour Group Separation and Banking Facilities

Sydney: Monday, 28 June 2021

Endeavour Group announces that its separation from Woolworths Group occurred at 12.01am this morning on 28 June 2021, as per the process set out in the Demerger Booklet. Final implementation steps for the Demerger, including the transfer of Endeavour Shares to Eligible Shareholders (other than Selling Shareholders) and the Sale Agent, are expected to occur on 1 July 2021 with normal trading of Endeavour Group shares to commence from that date.

Endeavour Group's external debt financing facilities totalling \$2.5 billion, in aggregate, were also successfully completed today.

The release of this announcement was authorised by the Disclosure Committee

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