



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Thursday July 01, 2021

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrant exercisable into 104,404 Shares on or before 30 June 2028 at \$1.05 per Share.	2	30/06/2021
New class - code to be confirmed	Warrant exercisable into 96,373 Shares on or before 30 June 2028 at \$1.14 per Share.	2	30/06/2021
New class - code to be confirmed	Warrant exercisable into 178,979 Shares on or before 30 June 2028 at \$1.23 per Share.	2	30/06/2021
New class - code to be confirmed	Warrant exercisable into 222,729 Shares on or before 30 June 2028 at \$1.32 per Share.	2	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of warrants exercisable into shares as part of debt facility with PFG announced on 1 July 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant exercisable into 104,404 Shares on or before 30 June 2028 at \$1.05 per Share.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see announcement released on 1 July 2021.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants have been issued as part of the debt facility with PFG announced on 1 July 2021

Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.53750000

Purpose of the issue

Other

Additional Details

Issue of Warrants as part of the debt facility with PFG announced on 1 July 2021

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrant exercisable into 96,373 Shares on or before 30 June 2028 at \$1.14 per Share.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please see announcement released on 1 July 2021.

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Additional Details

Issue of Warrants as part of the debt facility with PFG announced on 1 July 2021

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant exercisable into 178,979 Shares on or before 30 June 2028 at \$1.23 per Share.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see announcement released on 1 July 2021.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.53750000

Purpose of the issue

Other

Additional Details

Issue of Warrants as part of the debt facility with PFG announced on 1 July 2021

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrant exercisable into 222,729 Shares on or before 30 June 2028 at \$1.32 per Share.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see announcement released on 1 July 2021.

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.53750000

Purpose of the issue

Other

Additional Details

Issue of Warrants as part of the debt facility with PFG announced on 1 July 2021





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	186,813,130

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAE : OPTION EXPIRING 23-NOV-2021 EX \$1.74	172,414
DTCAF : OPTION EXPIRING 23-NOV-2021 EX \$1.45	172,414
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928	344,828
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.87	1,551,725
DTCAK : OPTION EXPIRING 01-MAR-2024 EX \$0.87	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	1,143,524
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25	2,803,059
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	1,430,331
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.53	1,964,284
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	236,688
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	133,746
New class - code to be confirmed : Warrant exercisable into 104,404 Shares on or before 30 June 2028 at \$1.05 per Share.	2
New class - code to be confirmed : Warrant exercisable into 96,373 Shares on or before 30 June 2028 at \$1.14 per Share.	2



New class - code to be confirmed : Warrant exercisable into 178,979 Shares on or before 30 June 2028 at \$1.23 per Share.	2
New class - code to be confirmed : Warrant exercisable into 222,729 Shares on or before 30 June 2028 at \$1.32 per Share.	2



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

8 Warrants resulting in the issue of up to a total of 1,204,970 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No