



Managed by  
HMC Funds Management Limited  
(ACN 105 078 635; AFSL 237257)  
as responsible entity of the  
HomeCo Daily Needs REIT (ARSN 645 086 620)

## ASX RELEASE

6 July 2021

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### **SUCCESSFUL COMPLETION OF \$70 MILLION INSTITUTIONAL PLACEMENT**

HMC Funds Management Limited (ACN 105 078 635) (**Responsible Entity**) as responsible entity for HomeCo Daily Needs REIT (ARSN 645 086 620) (**HDN**) is pleased to announce the successful completion of the fully underwritten institutional placement announced on Monday, 5 July 2021 (**Placement**), raising approximately \$70 million through the issue of approximately 48.3 million new ordinary units in HDN (**New Units**) at an issue price of \$1.45 per New Unit.

The proceeds from the Placement will be used to fund the acquisition and associated transaction costs of a 100% interest in Town Centre Victoria Point (QLD).

The Responsible Entity endeavoured to allocate New Units pro rata to existing unitholders eligible to participate in the Placement (and who submitted a bid for their entitlement), and otherwise allocated New Units to existing and new professional and institutional unitholders.

Chairman of the Responsible Entity, Simon Shakesheff said: *"We are very pleased with the strong level of support from both existing and new investors in the institutional placement which is a great endorsement of our strategy and the acquisition of Town Centre Victoria Point."*

The Placement will settle on Thursday, 8 July 2021, with allotment and normal trading of the New Units to occur on Friday, 9 July 2021. New Units issued under the Placement will rank equally in all respects with existing ordinary units in HDN from the date of allotment. New Units will be taken into account in the calculation of entitlements to Bonus Units on the Bonus Unit Determination Date of 16 August 2021.

The Placement was undertaken utilising HDN's placement capacity under ASX Listing Rule 7.1 and does not require unitholder approval.

-ENDS-

For further information, please contact:

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Authorised for release by the Board of the Responsible Entity

### **About HomeCo Daily Needs REIT**

*HomeCo Daily Needs REIT is an Australian Real Estate Investment Trust listed on the ASX with a mandate to invest in convenience-based assets across the target sub-sectors of Neighbourhood Retail, Large Format Retail and Health & Services. HomeCo Daily Needs REIT aims to provide unitholders with consistent and growing distributions.*

### **Important Notice - Forward-Looking Statements**

*This announcement contains certain forward-looking statements, which may include indications of, and guidance on, future earnings and financial position and performance. Forward-looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks, uncertainties, assumptions, contingencies and other factors, many of which are beyond the control of HomeCo Daily Needs REIT. Actual results, performance or achievements may differ materially from those expressed or implied in those statements and any projections and assumptions on which these statements are based. Refer to the section entitled 'Key risks' in HomeCo Daily Needs REIT's investor presentation dated 5 July 2021 (**Investor Presentation**) for a summary of certain risk factors that may affect HomeCo Daily Needs REIT.*

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**General**

*In addition, this announcement is subject to the same “Important Notice and Disclaimer” as appears on slides 1 to 2 of the Investor Presentation with any necessary contextual changes.*