

Announcement Summary

Entity name

REVASUM INC.

Date of this announcement

Tuesday July 06, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options with Exercise Price US\$0.21 per Option and Expiry Date 1 July 2031	100,000	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVASUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

629268533

1.3 ASX issuer code

RVS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/7/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted Options with Exercise Price US\$0.21 per Option and Expiry Date 1 July 2031

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

1/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372571-2A1297043?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

Exercise price

Expiry date

USD - US Dollar

USD 0.21000000

1/7/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unquoted Options are exercisable into Shares which may be converted into CDIs which are quoted on the ASX (ASX: RVS).

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02372571-2A1297043?access token=8 3ff96335c2d45a094df02a206a39ff4





Any other information the entity wishes to provide about the +securities to	ne subject d	of this notification
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N/A

Issue details

Number of +securities

100,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description Total number of +securities on issue

RVS : CHESS DEPOSITARY INTERESTS 1:1 105,625,861

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RVSAG : OPTION EXPIRING 02-NOV-2030 EX USD 0.15	974,960
RVSAF : OPTION EXPIRING 30-MAR-2030 EX US\$0.24	950,000
RVSAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,375,834
RVSAK : OPTION EXPIRING 03-MAY-2031 EX USD \$0.28	700,000
RVSAL : OPTION EXPIRING 20-MAY-2031 EX USD 0.15	400,000
RVSAJ : OPTION EXPIRING 01-MAR-2031 EX USD \$0.35	600,000
New class - code to be confirmed : Unquoted Options with Exercise Price US\$0.21 per Option and Expiry Date 1 July 2031	100,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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