

Announcement Summary

Entity name

IDENTITII LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 07, 2021

The +securities to be quoted are:

C +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ID8	ORDINARY FULLY PAID	285,714	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IDENTITII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 83603107044

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time		Selected Appendix 3B to submit quotation request
30-Jun-2021 13:30	New - Proposed issue of securities - ID8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

€ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ID8 : ORDINARY FULLY PAID

Issue date

7/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted 285,714				
Are the +securities being issued for a cash consideration? ☞ Yes				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.07000000			
Any other information the entity wishes to provide about the +securities to be quoted				

Shares issued as approved by Shareholders at the General Meeting held 6 July 2022



Part 4 - Issued capital following quotation

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ID8 : ORDINARY FULLY PAID	152,076,785

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ID8AD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	17,008,082
ID8AG : OPTION EXPIRING 13-MAY-2022 EX 10C	5,000,000
ID8AH : OPTION EXPIRING 21-OCT-2025 EX \$0.15	24,550,000
ID8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,324,417