



## Announcement Summary

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**Entity name**

WISETECH GLOBAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 09, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WTC	ORDINARY FULLY PAID	21,081	09/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WISETECH GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

41065894724

### 1.3 ASX issuer code

WTC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/7/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
28-May-2020 09:27	New - Proposed issue of Securities - WTC	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A total of 3,663,028 new shares have been issued from the estimated 4,131,879 potential new shares disclosed in the Appendix 3B on 28 May 2020 (based on the current share price at that time).  
Further issues to be made to sellers of acquired businesses on achievement of earnout milestones to the end of 2023.  
The number of new shares will be determined using the payment value of each earnout milestone divided by market price of WiseTech shares on or around time of each share issue.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

WTC : ORDINARY FULLY PAID

**Issue date**

9/7/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

21,081

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Pursuant to the ASX announcement on 28 May 2020, new shares were issued to fund an earnout consideration for milestones achieved in relation to the acquisition of Forward.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

31.540000

**Any other information the entity wishes to provide about the +securities to be quoted**

The new shares are subject to a voluntary escrow period of 12 months during which they cannot be sold or offered for sale (as those terms are used in section 707 of the Corporations Act (2001) (Cth)).



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WTC : ORDINARY FULLY PAID	324,934,628

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WTCAA : SHARE RIGHTS	2,540,878