



NZX/ASX Release

Heartland Australia Group Pty Limited Issues Australian Medium-Term Notes

9 July 2021

Heartland Group Holdings Limited (**Heartland Group**) (**NZX/ASX: HGH**) is pleased to announce that its subsidiary Heartland Australia Group Pty Limited (Heartland Australia) (BBB- stable Fitch Ratings) has completed a senior unsecured bond issuance of A\$45 million, arranged with the assistance of Westpac Institutional Bank.

The transaction launched with indicative volume of A\$30 million, however strong interest from Australian fixed income investors supported an upside to A\$45 million. The result is an endorsement of the durability of Heartland Australia's business model and strengthening capital market credentials.

This is the fifth issuance under Heartland Australia's Medium-Term Note programme and takes aggregate outstanding issuance to A\$265 million.

The issuance marks an important step forward for Heartland Group in capital markets, adding further diversity to its funding base. Proceeds will be utilised to fund future growth in the Heartland Australia business.

- Ends -

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