

ASX release

Subject: Dispatch of retail offer documents

14 July 2021

Rural Funds Management Limited (“**RFM**”), as responsible entity and manager of the Rural Funds Group (“**RFF**”), has dispatched the retail offer booklet and personalised entitlement and acceptance form (“**Offer Documents**”) to RFF unitholders eligible to participate in the retail component of RFF’s accelerated pro-rata non-renounceable entitlement offer, as announced on Thursday, 8 July 2021 (“**Retail Entitlement Offer**”).

Units in RFF recommenced trading on an ex-entitlement basis from market open on Friday, 9 July 2021.

Those unitholders who have elected to receive notices by email will be sent a direct link to the Offer Documents. All other unitholders will receive their documents by post.

Further details about the Retail Entitlement Offer are set out in the Offer Documents. If you have any questions about the Retail Entitlement Offer, or would like an electronic copy of the Offer Documents sent to you, please contact Investor Services on 1800 026 665 (within Australia) or +61 2 6203 9700 (outside Australia) from 8.30am to 5.00pm (AEST), Monday to Friday.

Rural Funds Group (ASX: RFF)

Rural Funds Group is an agricultural Real Estate Investment Trust (REIT) listed on the ASX under the code RFF. RFF owns a diversified portfolio of Australian agricultural assets which are leased predominantly to corporate agricultural operators. RFF targets distribution growth of 4% per annum by owning and improving farms that are leased to good counterparties. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805).

Rural Funds Management Limited (RFM)

Rural Funds Management Limited is the responsible entity and manager of RFF. RFM is an agricultural fund and asset manager established in 1997. The management team includes specialist fund managers, finance professionals, horticulturists, agronomists and other agricultural managers. RFM’s company culture is informed by its long-standing motto “Managing good assets with good people”.

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