



ASX ANNOUNCEMENT 15 JULY 2021

## Appendix 4C and Quarterly Activities Report

The Board of Directors of 333D Ltd (ASX:T3D or “**Company**”) releases its cash flow report (Appendix 4C) for the quarter ending 30 June 2021 (“**the quarter**”) and provides an update on activities during the quarter.

### QUARTERLY ACTIVITIES REPORT

#### Principal Activities

Using 3D printing technology, the Company provides licensed merchandise for various sports leagues and entertainment organisations in Australia and around the world. These products include full-colour lifelike scale figurines of sports persons and celebrities using photogrammetry 3D scanning. Additionally, the Company provides 3D-printing and design services on a bureau basis.

#### Key areas of activity during the quarter

The Company continued to receive orders from its online retail and third-party wholesale sales channels for its products throughout the quarter and generated \$21,395 in cash receipts from customers. During the quarter, the Company received JobKeeper payments of \$5,600 from the Government.

#### Summary of expenditure incurred

Expenditure during the quarter was approximately \$110,827 which was around 62% more than last quarter.

The expenditure incurred and reported in the Appendix 4C during the quarter comprised;

product manufacturing and operating costs	\$12,605
advertising and marketing	\$1,158
leased assets	\$405
staff costs	\$25,247
administration and corporate costs	\$66,911
interest and other costs of finance paid	\$4,500

#### Balance Sheet Reorganisation

As previously announced on 25 May 2021, the Company proposed a number of resolutions (the “**Resolutions**”) for the approval from Shareholders for a debt-for-equity reorganisation of the balance sheet comprising the retirement of more than \$1.8 million in debt through a debt-for-equity swap at between \$0.0025 and \$0.00286 per share.

As announced on 30 June 2021, all Resolutions were approved, and the Company issued and allotted 715,911,094 ordinary fully paid shares (the “**Shares**”). The Shares have been cleansed under s708a(5)(e) of the *Corporations Act* by way of a Cleansing Notice dated 30 June 2021 and by relief from ASIC under *ASIC Instrument 21/0624*.

After to debt-for-equity swap, the remaining interest-bearing liability held by the Company is \$300,000. The Directors considered it prudent to settle this debt by way of Shares to preserve the cash reserves of the Company.

The remaining \$300,000 loan has a maturity date of 30 June 2022 and an interest rate of 10% per annum.

#### **Use of Funds Statement**

The Company confirms that the quarter is not included in a period covered by a “use of funds” statement or expenditure program in a prospectus, PDS or information memorandum previously lodged under *ASX Listing Rule 1.1*.

#### **Related party payments made during the quarter**

During the quarter, the Company made interest payments of \$3,000 to an associate of a related party.

**- END -**

The release of this announcement was authorised by the Board of Directors of the Company.

#### **About 333D Limited**

333D Limited (ASX: T3D) is Australia’s leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world. Additionally, the Company provides 3D-printing and design services on a bureau basis.

To find out more about 333D visit: [www.333d.com.au](http://www.333d.com.au).

For further enquiries please contact:

John Conidi - Executive Chairman

+61 (0) 411 773 101

[john@333d.com.au](mailto:john@333d.com.au)

## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

333D Limited

**ABN**

26 118 159 881

**Quarter ended ("current quarter")**

30 June 2021

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A</b>	<b>Year to date (9 months) \$A</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	21,395	135,193
1.2 Payments for		
(a) research and development	-	-11,000
(b) product manufacturing and operating costs	-12,605	-57,089
(c) advertising and marketing	-1,158	-1,584
(d) leased assets	-405	-1,256
(e) staff costs	-25,247	-78,531
(f) administration and corporate costs	-66,911	-202,714
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	-4,500	-14,500
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	5,600	313,856
1.8 Other (provide details if material)	-	7,769
<b>1.9 Net cash from / (used in) operating activities</b>	<b>-83,832</b>	<b>90,144</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A	Year to date (9 months) \$A
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	-	-

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	-	-

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	183,020	9,044
4.2	Net cash from / (used in) operating activities (item 1.9 above)	-83,832	90,144
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter \$A	Year to date (9 months) \$A
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	<b>Cash and cash equivalents at end of period</b>	99,188	99,188

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1	Bank balances	99,188	183,020
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	99,188	183,020

**6. Payments to related parties of the entity and their associates**

- 6.1 Aggregate amount of payments to related parties and their associates included in item 1
- 6.2 Aggregate amount of payments to related parties and their associates included in item 2

**Current quarter  
\$A**

3,000

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Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

**7. Financing facilities**

*Note: the term "facility" includes all forms of financing arrangements available to the entity.*

*Add notes as necessary for an understanding of the sources of finance available to the entity.*

	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
7.1	Loan facilities	300,000
7.2	Credit standby arrangements	-
7.3	Other (please specify)	-
7.4	<b>Total financing facilities</b>	-

**7.5 Unused financing facilities available at quarter end**

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- 7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

The loan facilities comprise an unsecured debt facility of \$300,000 from Lax Consulting Pte Ltd. The facility matures on 30 June 2022 with an interest rate of 10% p.a.

8.	Estimated cash available for future operating activities	\$A
8.1	Net cash from / (used in) operating activities (Item 1.9)	-83,832
8.2	Cash and cash equivalents at quarter end (Item 4.6)	99,188
8.3	Unused finance facilities available at quarter end (Item 7.5)	-
8.4	Total available funding (Item 8.2 + Item 8.3)	99,188
8.5	<b>Estimated quarters of funding available (Item 8.4 divided by Item 8.1)</b>	<b>1.18</b>

8.6 If Item 8.5 is less than 2 quarters, please provide answers to the following questions:

1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Yes, the Company expects to maintain its current level of net operating cash flow which includes the annual receipt of R&D Tax Incentive which is generally received in the September quarter each year.

2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: The Company undertakes research and development in a number of 3D printing and 3D digital business activities and has successfully received cash funding via the R&D Tax Incentive in prior years. For example, as announced on 14 October 2020, the Company received \$293,456 in grants related to the FY2020 financial year. Currently, the Company is in the process of finalising its FY2021 Income Tax Returns and R&D Tax Incentive application.

3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: The Company expects to continue operations and meet its business objectives and continue to maintain eligibility for non-dilutive funding through the R&D Tax Incentive scheme.

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: **15 July 2021**



Authorised by: **Dr Nigel Finch, Director**  
(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.