



Announcement Summary

Entity name

THE FOOD REVOLUTION GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 16, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FODAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/07/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THE FOOD REVOLUTION GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

20150015446

1.3 ASX issuer code

FOD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FODAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/7/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FOD : ORDINARY FULLY PAID	940,475,958

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FODAK : OPTION EXPIRING 30-JUN-2024 EX \$0.035	5,000,000
FODAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,071,427
FODAH : ORDINARY FULLY PAID	6,285,714

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.