

### **Announcement Summary**

## **Entity name**

OIL SEARCH LIMITED

#### Date of this announcement

Friday July 16, 2021

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSHAJ	PERFORMANCE RIGHTS	1,201,140	21/06/2021
OSHAK	SHARE RIGHTS	2,996,504	21/06/2021
OSHAL	ALIGNMENT RIGHTS	198,213	21/06/2021

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

OIL SEARCH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ARBN

055079868

#### 1.3 ASX issuer code

OSH

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

16/7/2021



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

**OSHAJ: PERFORMANCE RIGHTS** 

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the Performance Rights are detailed on pp7-8 of the 2021 Notice of Annual Meeting available at: <a href="https://www.oilsearch.com/">https://www.oilsearch.com/</a> data/assets/pdf file/0016/54421/OS New-NoM-2021 Web-Art.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,201,140

ASX +security code and description

**OSHAL: ALIGNMENT RIGHTS** 

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the Alignment Rights are detailed on pp6-7 of the 2021 Notice of Annual Meeting available at: https://www.oilsearch.com/ data/assets/pdf file/0016/54421/OS New-NoM-2021 Web-Art.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

198,213

ASX +security code and description

**OSHAK: SHARE RIGHTS** 

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

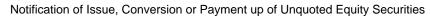
Were any of the +securities issued to +key management personnel (KMP) or an +associate? Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Number of +securities Name of registered holder

Diego Fettweis Stephanie Degueldre 699

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





### or a summary of the terms

The terms of the Share Rights are detailed on p56 of the Annual Report 2020 available at <a href="https://www.oilsearch.com/">https://www.oilsearch.com/</a> data/assets/pdf file/0008/54278/2020-AR-Final.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,996,504



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

OSH: 10 TOEA ORDINARY FULLY PAID

2,077,850,664

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

OSHAJ : PERFORMANCE RIGHTS

5,836,734

OSHAK: SHARE RIGHTS

6,747,479

**OSHAL: ALIGNMENT RIGHTS** 

451,048



### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
⊗ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,201,140 Performance Rights (OSHAJ) 198,213 Alignment Rights (OSHAL) 2,996,504 Share Rights (OSHAK)

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A