

# **Announcement Summary**

# **Entity name**

WEBCENTRAL GROUP LIMITED.

#### Date of this announcement

Monday July 19, 2021

# The +securities the subject of this notification are:

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WCG Options Expiring 15 July 2026 Exercise Price \$0.45	4,950,000	15/07/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

WEBCENTRAL GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

21073716793

# 1.3 ASX issuer code

WCG

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

19/7/2021



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

ASX +security code	+Security description		
New class - code to be confirmed	WCG Options Expiring 15 July 2026 Exercise Price \$0.45		

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Glen Dymond	Dymondo Pty Ltd	300,000
Garry White	Bucwit Pty Ltd	1,300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

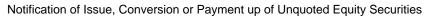
Attached

# **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.45000000 15/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





_			-	
Des	cri	nt	i۸	n

WCG Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.webcentralgroup.com.au/investors/corporate-governance/

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,950,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

# ASX +security code and description

Total number of +securities on issue

WCG: ORDINARY FULLY PAID 155,365,679

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	750,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAB : OPTION EXPIRING 18-DEC-2025 EX \$0.20	2,000,000
WCGAA : PERFORMANCE RIGHTS	10,000,000
New class - code to be confirmed : WCG Options Expiring 15 July 2026 Exercise Price \$0.45	4,950,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13