

Announcement Summary

Entity name

REVASUM INC.

Announcement Type

New announcement

Date of this announcement

Tuesday July 20, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RVSAG	OPTION EXPIRING 02-NOV-2030 EX USD 0.15	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/05/2021
RVSAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	330,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/04/2021
RVSAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	218,450	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REVASUM INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

629268533

1.3 ASX issuer code

RVS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/7/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RVSAG: OPTION EXPIRING 02-NOV-2030 EX USD 0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

10/5/2021

Any other information the entity wishes to notify to ASX about the cessation?

✓ No

N/A

ASX +Security Code and Description

RVSAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

330,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

27/4/2021

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

ASX +Security Code and Description

RVSAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

218,450

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

19/6/2021

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

RVS: CHESS DEPOSITARY INTERESTS 1:1

105,625,861

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RVSAG : OPTION EXPIRING 02-NOV-2030 EX USD 0.15	774,960
RVSAF : OPTION EXPIRING 30-MAR-2030 EX US\$0.24	950,000
RVSAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,827,384
RVSAM : OPTION EXPIRING 01-JUL-2031 EX USD 0.21	100,000
RVSAK : OPTION EXPIRING 03-MAY-2031 EX USD \$0.28	700,000
RVSAL : OPTION EXPIRING 20-MAY-2031 EX USD 0.15	400,000
RVSAJ : OPTION EXPIRING 01-MAR-2031 EX USD \$0.35	600,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.