



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital REIT (ASX: TOT)
Distribution Reinvestment Plan - Issue Price June 2021
Quarter

20 July 2021

Page 1 of 1

360 Capital FM Limited as responsible entity of 360 Capital REIT today announces the Distribution Reinvestment Plan (DRP) issue price for the quarter ended 30 June 2021 is \$0.9631 per stapled security.

The DRP price has been calculated in accordance with with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 23 June 2021.

The DRP for the quarter ended 30 June 2021 will be underwritten by MA Moelis Australia Advisory Pty Ltd (ACN 142 008 446). The DRP securities will be issued on the distribution payment date, being on or about 28 July 2021. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by Kimberley Child, Company Secretary 360 Capital Group.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line:1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

James Storey
Head of Real Assets
360 Capital Group

+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, averaging 9.0cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.