



# Market Announcement

21 July 2021

## NobleOak Life Limited (ASX: NOL) – Admission and Commencement of Official Quotation

### Description

NobleOak Life Limited ('NOL') was admitted to the Official List of ASX Limited ('ASX') on Wednesday, 21 July 2021.

Official quotation of NOL's ordinary fully paid shares will commence at 11:00 AM AEST on Thursday, 22 July 2021.

NOL raised \$63.1 million pursuant to the offer under its replacement prospectus dated 6 July 2021 ('Prospectus') by the issue and transfer of 32,434,761 shares at an issue price of \$1.95 per share.

### Quotation information

<b>Quoted Securities:</b>	83,921,571 fully paid ordinary shares
<b>ASX Code:</b>	NOL
<b>Time:</b>	11:00 AM AEST
<b>Date:</b>	Thursday, 22 July 2021
<b>ASX Trade Abbreviation:</b>	NOBLEOAK
<b>ISIN:</b>	AU0000161580
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	NobleOak Life Limited Address: Level 7, 66 Clarence Street, Sydney, NSW 2000 Phone: (02) 8123 2606 Email: nobleoak@automic.com.au
<b>Company Secretary:</b>	Charisse Nortje
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: (02) 9698 5414 Email: hello@automic.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 4.10 of the Prospectus
<b>Activities:</b>	Registered friendly society providing life insurance
<b>Lead Manager:</b>	Barrenjoey Advisory Pty Limited
<b>Underwriter:</b>	Barrenjoey Advisory Pty Limited
<b>ASX Restricted Securities:</b>	N/a

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<b>Other Securities Not Quoted:</b>	365,656 options with an exercise price of \$1.80 and an expiry date of 21 October 2022; 365,656 options with an exercise price of \$1.80 and an expiry date of 21 October 2023; 1,573,098 unvested performance rights granted under NobleOak's legacy long-term incentive plan; and 789,735 unvested performance rights granted under NobleOak's new long-term incentive plan.
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### What do I need to do and by when?

Please refer to NOL's Prospectus.

### Need more information?

For further information, please call the NobleOak Offer Information Line on 1300 861 742 (within Australia) or +61 (2) 8072 1484 (outside Australia) from 8:30am to 5:30pm (Sydney time) Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**

Principal Adviser, Listings Compliance (Sydney)