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ASX Announcement

22 July 2021

Share Purchase Plan – Closing Date Extended

MAAS Group Holdings Limited (ASX:MGH) (“MGH” or the “Company”) has today announced that it has extended the closing date of the Share Purchase Plan (SPP) previously announced, to 5pm Thursday, August 12, 2021. The amended SPP timetable is noted below.

The SPP is being undertaken to provide an opportunity for all shareholders to participate in the Company’s recent capital raising and the decision to extend the SPP closing date has been made to provide Australian and New Zealand retail shareholders with more time to participate in the SPP particularly given potential disruptions to shareholders associated with lockdowns due to COVID 19 in multiple jurisdictions over recent weeks.

As noted in ASX announcements of 1 and 2 July 2021, the SPP to raise up to a capped \$15 million is being made in conjunction with the successful recent \$79m capital raising undertaken by the Company comprising a \$49.0 million institutional placement (completed 7 July 2021) and a conditional placement of \$30.0 million for which binding commitments have been received. As disclosed in the Capital Raising Presentation lodged with the ASX on 1 July 2021, MGH expects to have Pro Forma Liquidity of approximately \$206 million following completion of the institutional and conditional placements and is in a strong position to execute on its organic growth and acquisition plans. Any funds raised under the SPP will provide increased liquidity and further runway to progress additional growth initiatives.

The revised SPP timetable is now:

Event	Date
Record date for SPP	7.00pm (AEST) Wednesday, 30 June 2021
SPP offer opens and SPP offer booklet dispatched	9.00am (AEST) Thursday, 8 July 2021
SPP offer closes	5.00pm (AEST) Thursday, 12 August 2021
Announcement of results of SPP	Tuesday, 17 August 2021
Allotment, quotation and trading of New Shares issued under SPP	Thursday, 19 August 2021

This announcement is authorised by Mr Craig Bellamy, the Company Secretary of MGH.

About MAAS Group Holdings Limited

MGH is a leading independent Australian construction materials, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets