



Announcement Summary

Entity name

EML PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 26, 2021

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EML	ORDINARY FULLY PAID	125,372	20/07/2021
EML	ORDINARY FULLY PAID	20,906	22/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EML PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

104757904

1.3 ASX issuer code

EML

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EMLAD : OPTION EXPIRING 29-AUG-2022 EX NIL

TO (Existing Class)

ASX +security code and description

EML : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

56,620

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20181010/pdf/43z4840wrcgdhy.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Thomas Cregan	Thomas Cregan	56,620

Issue date

20/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

56,620

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

There is no consideration payable for the exercise of options for ordinary fully paid shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The ordinary fully paid shares have been issued following satisfaction of vesting conditions and exercise of options issued under the Company's employee share option plan (ESOP).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL

TO (Existing Class)

ASX +security code and description

EML : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

68,752

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20181010/pdf/43z4840wrcgdhy.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No



Issue date

20/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

68,752

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

There is no consideration payable for the exercise of options for ordinary fully paid shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The ordinary fully paid shares have been issued following satisfaction of vesting conditions and exercise of options issued under the Company's employee share option plan (ESOP).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL

TO (Existing Class)

ASX +security code and description

EML : ORDINARY FULLY PAID



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

20,906

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20181010/pdf/43z4840wrcgdhy.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

22/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

20,906

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

There is no consideration payable for the exercise of options for ordinary fully paid shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The ordinary fully paid shares have been issued following satisfaction of vesting conditions and exercise of options issued under the Company's employee share option plan (ESOP).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EML : ORDINARY FULLY PAID	361,974,647

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMLAC : OPTION EXPIRING 30-OCT-2022 EX NIL	1,149,327
EMLAD : OPTION EXPIRING 29-AUG-2022 EX NIL	593,190
EMLAE : OPTION EXPIRING 30-OCT-2023 EX NIL	1,676,526
EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL	1,771,885
EMLAA : PERFORMANCE RIGHTS	391,566



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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