



ASX Release

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**360 Capital REIT (ASX: TOT)
Distribution Reinvestment Plan Update**

28 July 2021

Page 1 of 1

360 Capital FM Limited as responsible entity of 360 Capital REIT is pleased to confirm that it has completed the issue of stapled securities in accordance with its Distribution Reinvestment Plan (**DRP**) for the quarter ended 30 June 2021.

A total of 2,144,305 stapled securities were issued at \$0.9631 per stapled security with 1,488,466 stapled securities issued to the underwriter, MA Moelis Australia Advisory Pty Ltd (ACN 142 008 446).

Attached is a Cleansing Notice in relation to the **DRP**.

Authorised for release by Kimberley Child, Company Secretary 360 Capital Group.

More information on **TOT** can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the **TOT** investor line: 1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

James Storey
Head of Real Assets
360 Capital Group

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, averaging 9.0cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to **TOT** through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.



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Lin Kang
ASX Limited
20 Bridge St SYDNEY NSW 2000

28 July 2021

Dear Lin

Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by, 360 Capital FM Limited ("**Responsible Entity**") in its capacity as responsible entity of 360 Capital REIT (ASX: TOT) ("**TOT**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as it applies to TOT.

The Responsible Entity states that that:

- (a) pursuant to its Distribution Reinvestment Plan dated August 2018 ("**DRP Plan**") it has completed the issue and allotment of 2,144,305 fully paid stapled units in TOT ("**DRP Units**") at a price of \$0.9631 per stapled unit;
- (b) the **DRP Units** were issued without a product disclosure statement for the **DRP Units** being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the **Act**;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of TOT, and issuer of the **DRP Units**, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity in its capacity as responsible entity of TOT, as issuer of **DRP Units**, has complied with:
 - the provisions of Chapter 2M of the **Act** as they apply to TOT; and
 - section 674 of the **Act** as it applies to TOT; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the **Act**.

Sincerely,

Kimberley Child
Company Secretary