Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Date of this announcement

Wednesday July 28, 2021

The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	280,000 unlisted options exercisable at $4.31 (new code) expiring on 22 July 2026	280,000	22/07/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	092708364

1.3 ASX issuer code

EOS

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

28/7/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	280,000 unlisted options exercisable at $4.31 (new code) expiring on 22 July 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02227933-2A1221596?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 4.31000000	22/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options exercisable at $4.31 (new code)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02227933-2A1221596?access_token=8
3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

280,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EOS : ORDINARY FULLY PAID	150,914,229

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOSAC : OPTION EXPIRING 16-NOV-2025 EX $5.82	220,000
EOSAD : OPTION EXPIRING 16-MAR-2026 EX $5.27	475,000
EOSAA : OPTION EXPIRING 31-MAR-2023 EX $2.99	220,000
EOSAB : OPTION EXPIRING 18-MAY-2025 EX $4.75	635,000
New class - code to be confirmed : 280,000 unlisted options exercisable at $4.31 (new code) expiring on 22 July 2026	280,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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