Market Announcement



29 July 2021

PointsBet Holdings Limited (ASX: PBH) – Trading Halt (2+2)

Description

The securities of PointsBet Holdings Limited ('PBH') will be placed in trading halt at PBH's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 4 August 2021.

Issued by

Jon Chow Adviser, Listings Compliance (Melbourne)



29 July 2021

Mr Jon Chow Adviser, Listings Compliance (Melbourne) ASX Limited Level 4, North Tower, Rialto 525 Collins Street MELBOURNE, VIC 3000

By email: jon.chow@asx.com.au tradinghaltsmelbourne@asx.com.au

Dear Jon,

Request for trading halt

Pursuant to ASX Listing Rule 17.1, PointsBet Holdings Limited (ACN 621 179 351) (ASX: PBH) (**PointsBet**) hereby requests that the securities of PointsBet be placed in trading halt with effect from the commencement of trading on Thursday, 29 July 2021, for a total of four trading days (i.e. on a two + two basis) (**Trading Halt**).

In accordance with ASX Listing Rule 17.1, we advise that:

- 1. the Trading Halt is requested in connection with a capital raising that is proposed to be undertaken by way of a share placement (**Placement**) and an underwritten accelerated pro rata renounceable entitlement offer of shares with retail rights trading (**Entitlement Offer**);
- 2. the Trading Halt is required to ensure that the Placement and the Institutional Entitlement Offer are conducted in an orderly fashion;
- 3. PointsBet requests that the Trading Halt remain in place until the earlier of:
 - (a) such time as PointsBet makes an announcement to the market in relation to the outcome of the Institutional Entitlement Offer; and
 - (b) the commencement of trading on Wednesday, 4 August 2021; and
- 4. PointsBet is not aware of any reason why the Trading Halt should not be granted or of any other information necessary to inform the market or the ASX about the Trading Halt.

Please contact me if you require further information.

Authorised by the board of directors of PointsBet.

Yours sincerely,

Andrew Hensher Group General Counsel and Company Secretary